

23 Sep'25

DAY 2

WE ARE UNSTOPPABLE Reigniting Erbitux in MEAR



5 mins	Opening and objectives	Mohamed and Harshveer
10 mins	What makes our teams unstoppable in Oncology?	GMs (Ahmed, Moncef & Haitham) and Alena
5 mins	Introduction...	Harshveer and Pauline
10 mins	• My story!	Head and Neck Cancer fighter (video)
5 mins	Q/A	All
15 mins	• Strategies in management of head and neck cancer	Professor Thorsten Füreder
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10 mins	Strategy and Performance: Erbitux in SCCHN	Andrey, Pauline, Mohamed and Niklas
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	Q/A	All
10 mins	Coffee break	
10 mins	Strategy and Performance: Erbitux in CRC	Mohamed, Filippo and Niklas
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	How to raise the bar in differentiation in CRC 1L LS RAS wt ?	Panel: Barbara, Filippo,
10 mins	Q/A	RUS, KSA, NA
		All
5 mins	Breakout room #1(RUS,IR,TRK)	Moderator: Patricia
	Differentiation vs NCB	Panel: Barbara, Harshveer, Ihab & Patricia.
15 mins	Introduction ...	Country BUH, Med., Reg. and MAP
	Panel discussion	
	Q/A	
	Breakout room #2 (rest of MEAR)	Moderator: Mohamed and Filippo
	Reviving Rechallenge	Country: MKTG and Medical
	Introduction ...	
	Panel discussion	
	Q/A	
10 mins	Insights from the 2 groups: Group lead	
	Closing day 2	



— ➤ What makes us unstoppable in Oncology?



Alena Lobodina

Global Commercial
Operations Director



Ahmed Abo-Elfadl

Gulf GM



Haitham Habashi

Russia/CIS GM



Moncef Meklati

NA & FSA GM

Professor Thorsten Füreder



Medical University of Vienna, Austria



Patient Journey in R/M SCCHN

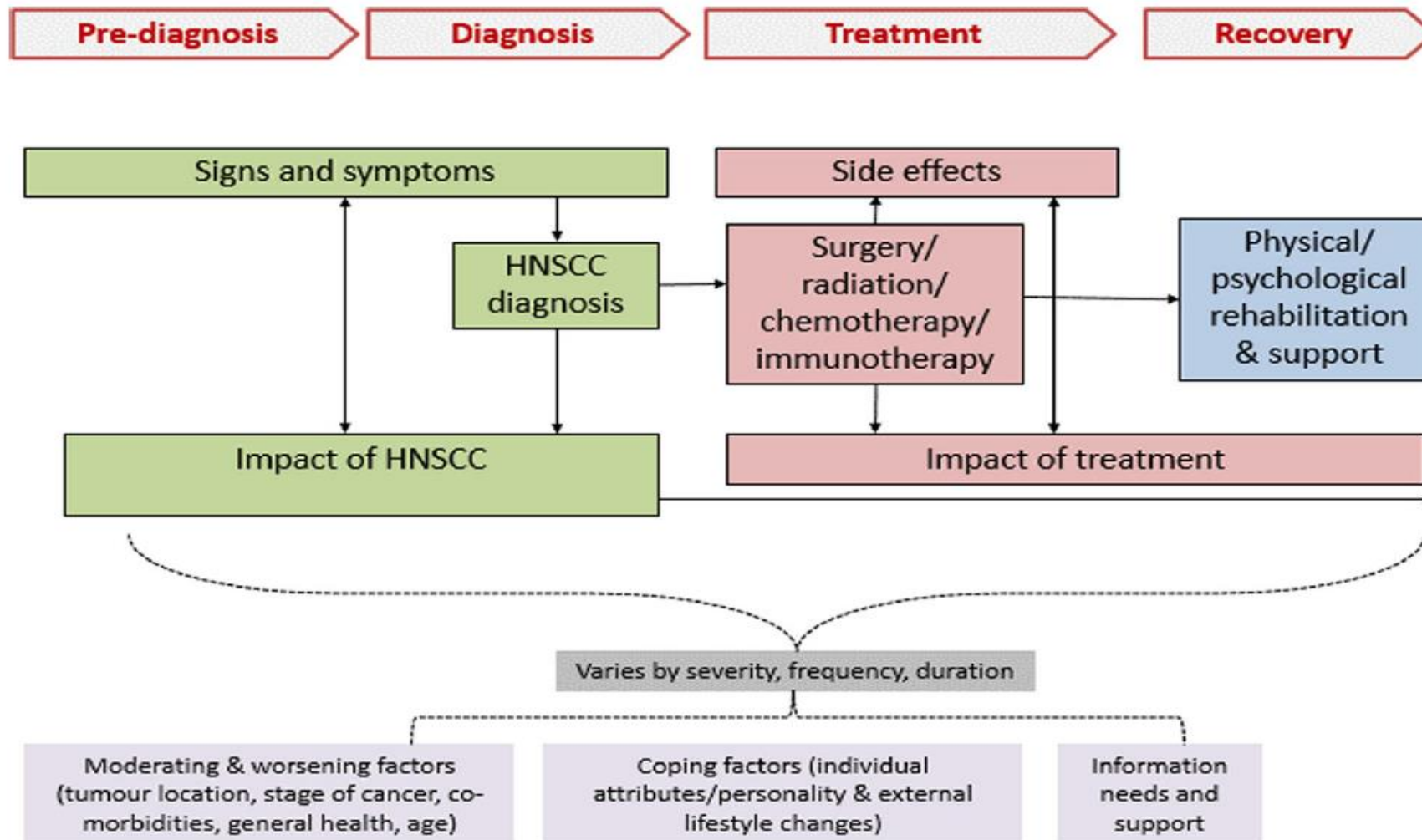
Assoc.Prof.PD.Dr.Thorsten Füreder

Department of Medicine I, Medical University of Vienna

Disclosure

**Honoraria or Advisor: MSD, Merck,
BMS, BI, Roche, Sanofi, Amgen, Takeda,
Invios; Janssen, Ely Lilly, Pierre Fabre, Pharma Mar;
Pfizer, Daiichi, Beigene; Astra Zeneca**

Patient Journey in HNSCC



Patient Case

53 year old male patient

ECOG: 0

Oral cavity carcinoma cT4,cN2c,M0

Histology: Squamous Cell Carcinoma; CPS: 10

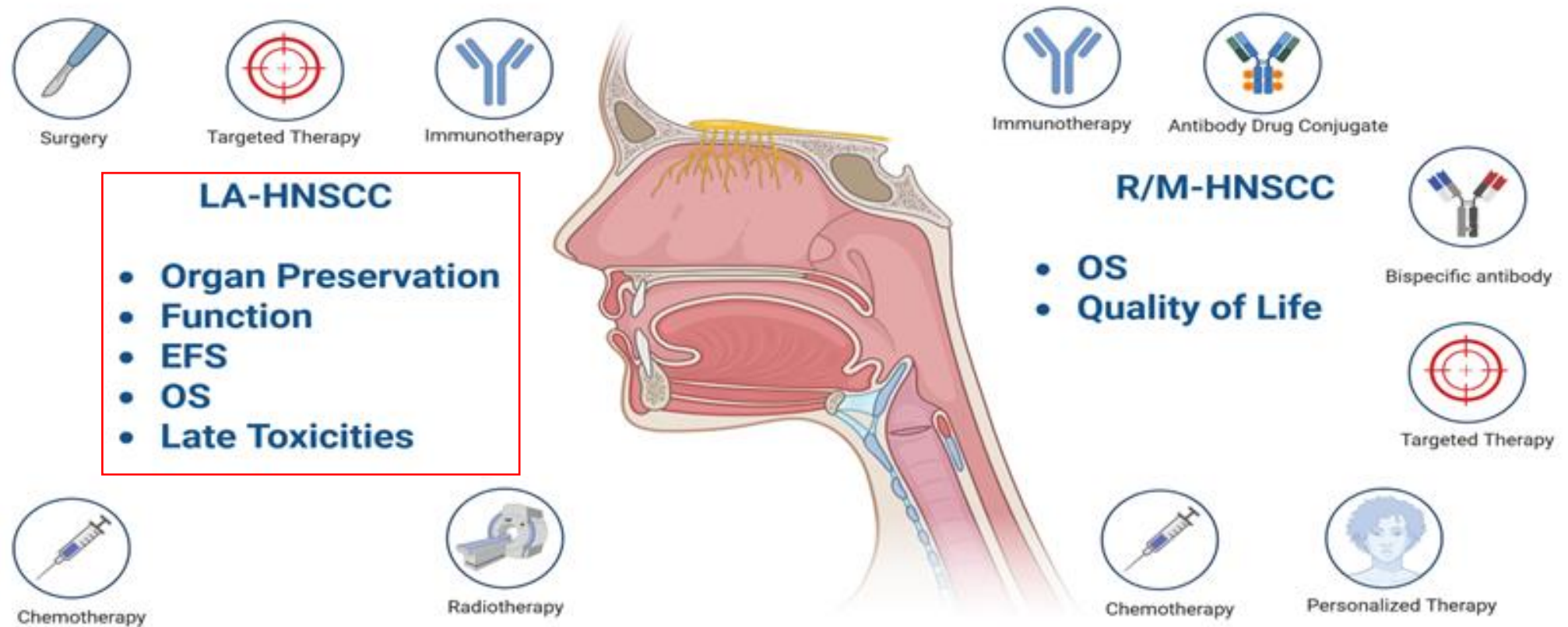
Medical History:

Smoker 20py

Chronic Pancreatitis

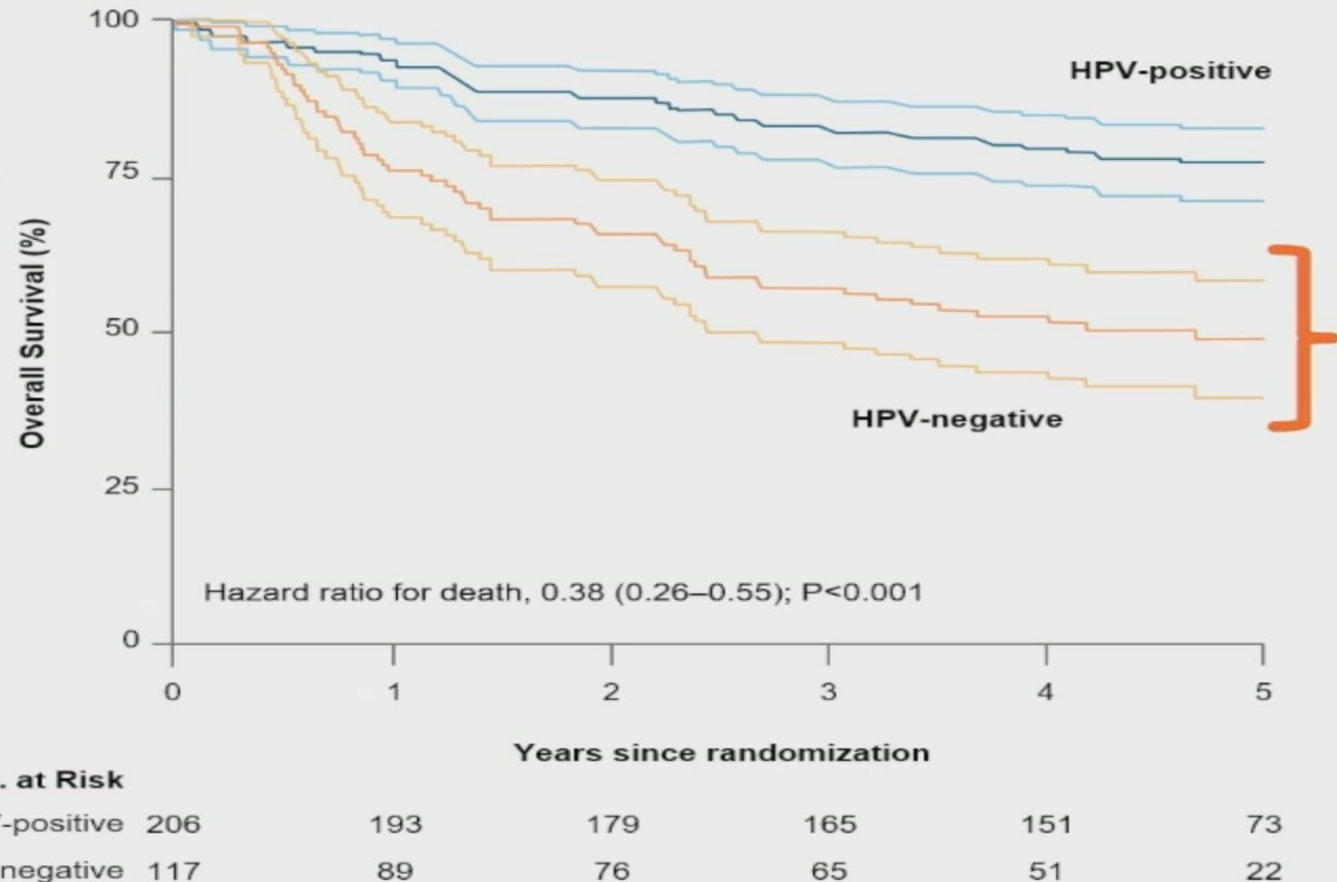


Treatment Considerations in HNSCC



Consideration: OS in LA-HNSCC

- **Survival for locoregionally advanced (LA) HPV negative (-) HNSCC remains poor with five-year survival of ~50%.¹**
- Standard multimodality therapy is associated with substantial acute and late treatment-related toxicity.²
- Treatment optimization that improves survival while reducing treatment-related toxicity is urgently needed.



¹Ang KK, et al. N Engl J Med 2010;363(1):24–35. ²Machtay M, et al. Journal of Clinical Oncology 26:3582-3589, 2008

Current Guidelines LA-OSCC



National
Comprehensive
Cancer
Network®

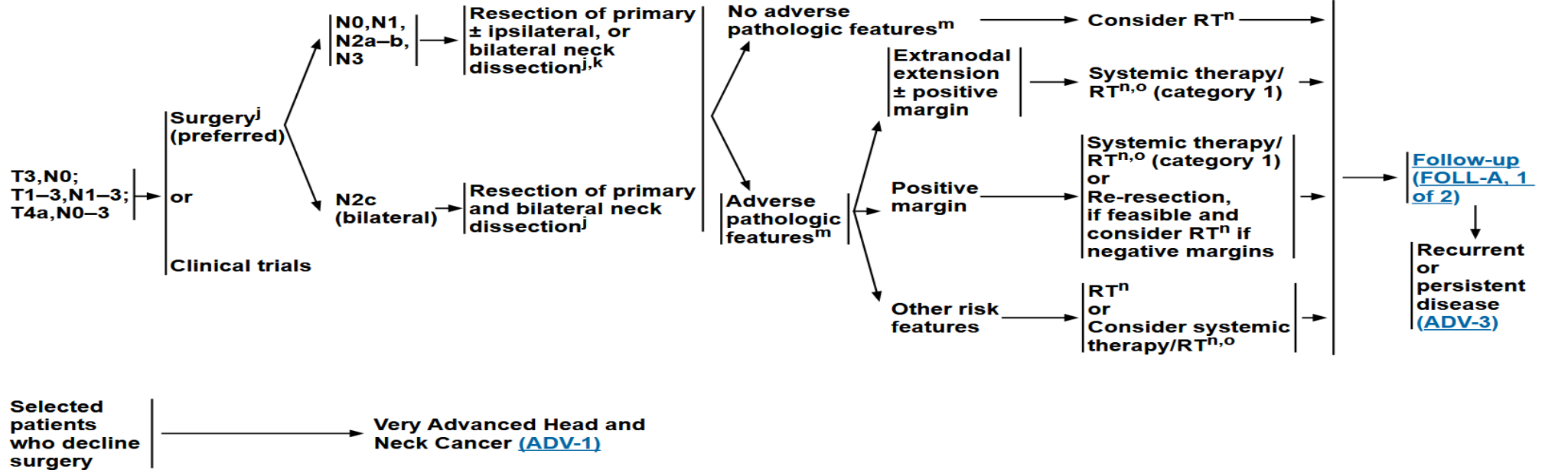
NCCN Guidelines Version 3.2025

Cancer of the Oral Cavity (Including Mucosal Lip)

[NCCN Guidelines Index](#)
[Table of Contents](#)
[Discussion](#)

Buccal mucosa, floor of mouth, oral tongue, alveolar ridge, retromolar trigone, hard palate^a

CLINICAL STAGING



^a Cutaneous squamous cell carcinoma of the vermillion lip is not included in this guideline. See [NCCN Guidelines for Squamous Cell Skin Cancer](#).

^j [Principles of Surgery \(SURG-A\)](#).

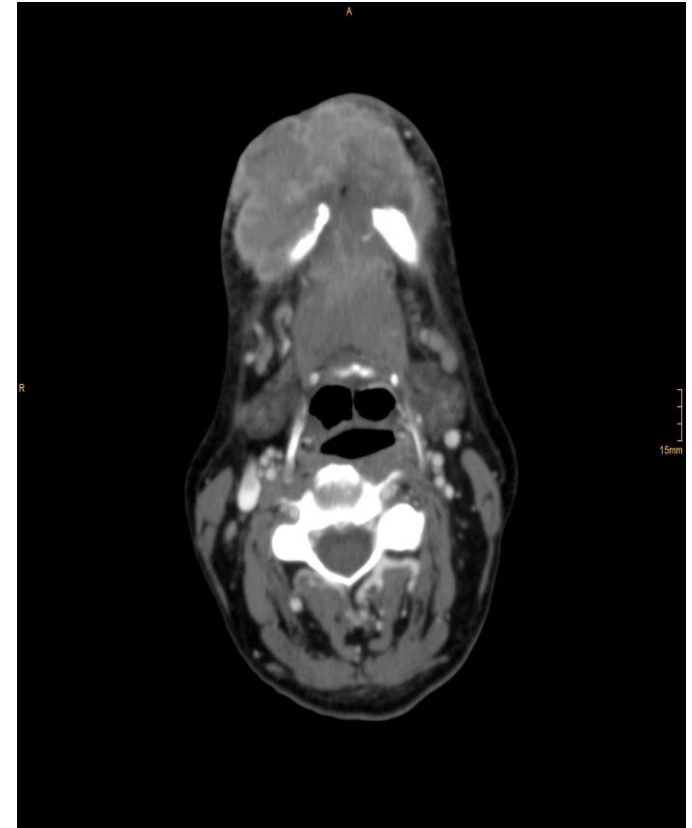
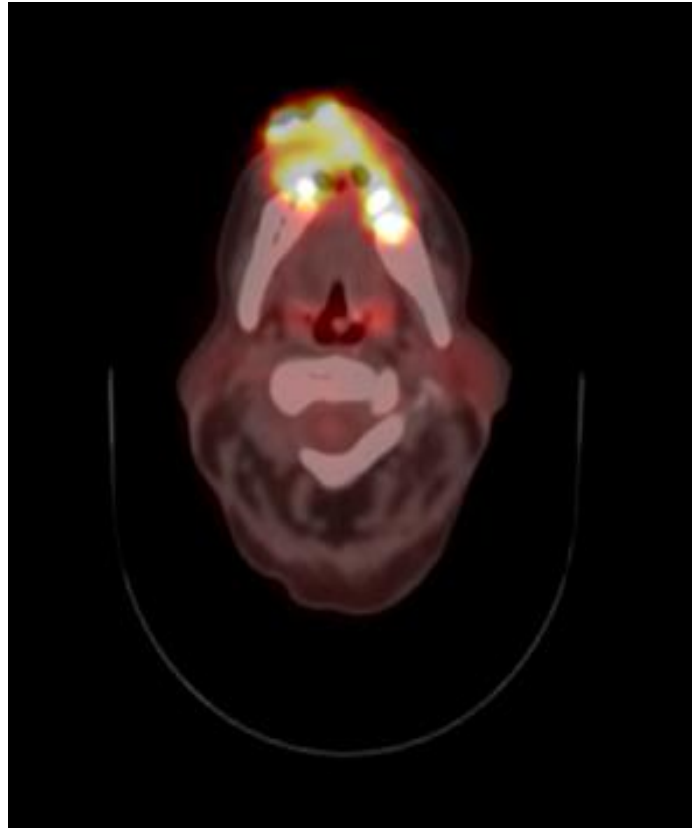
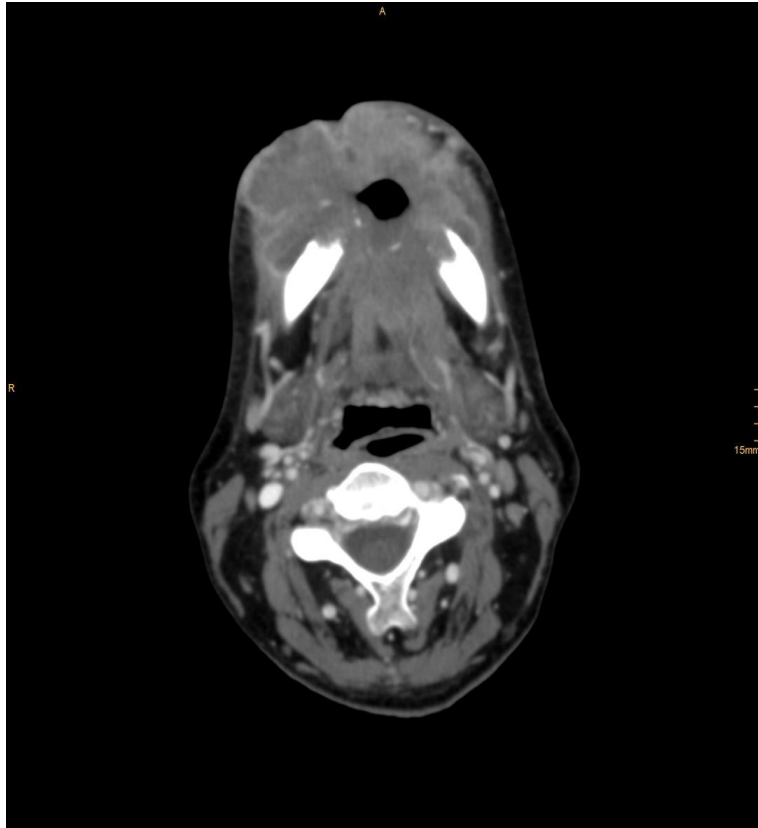
^k Neck dissection is generally not indicated for T1-3,N0 mucosal lip.

^m Adverse pathologic features: extranodal extension, positive margins, close margins, pT3 or pT4 primary, pN2 or pN3 nodal disease, nodal disease in levels IV or V, perineural invasion, vascular invasion, and lymphatic invasion ([Discussion](#)).

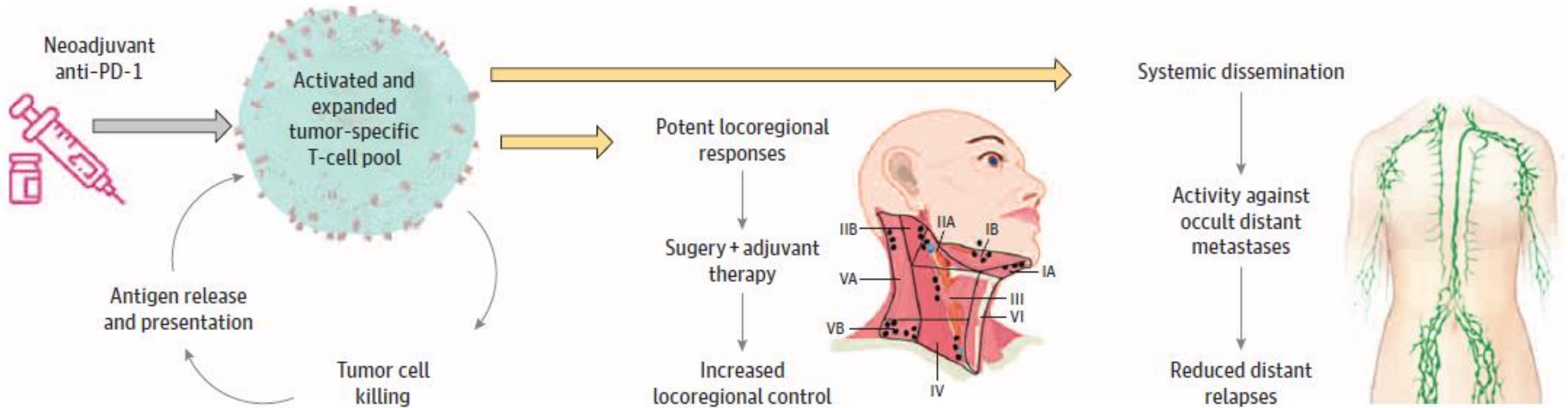
ⁿ [Principles of Radiation Therapy \(OR-A\)](#).

^o [Principles of Systemic Therapy for Non-Nasopharyngeal Cancers \(SYST-A\)](#).

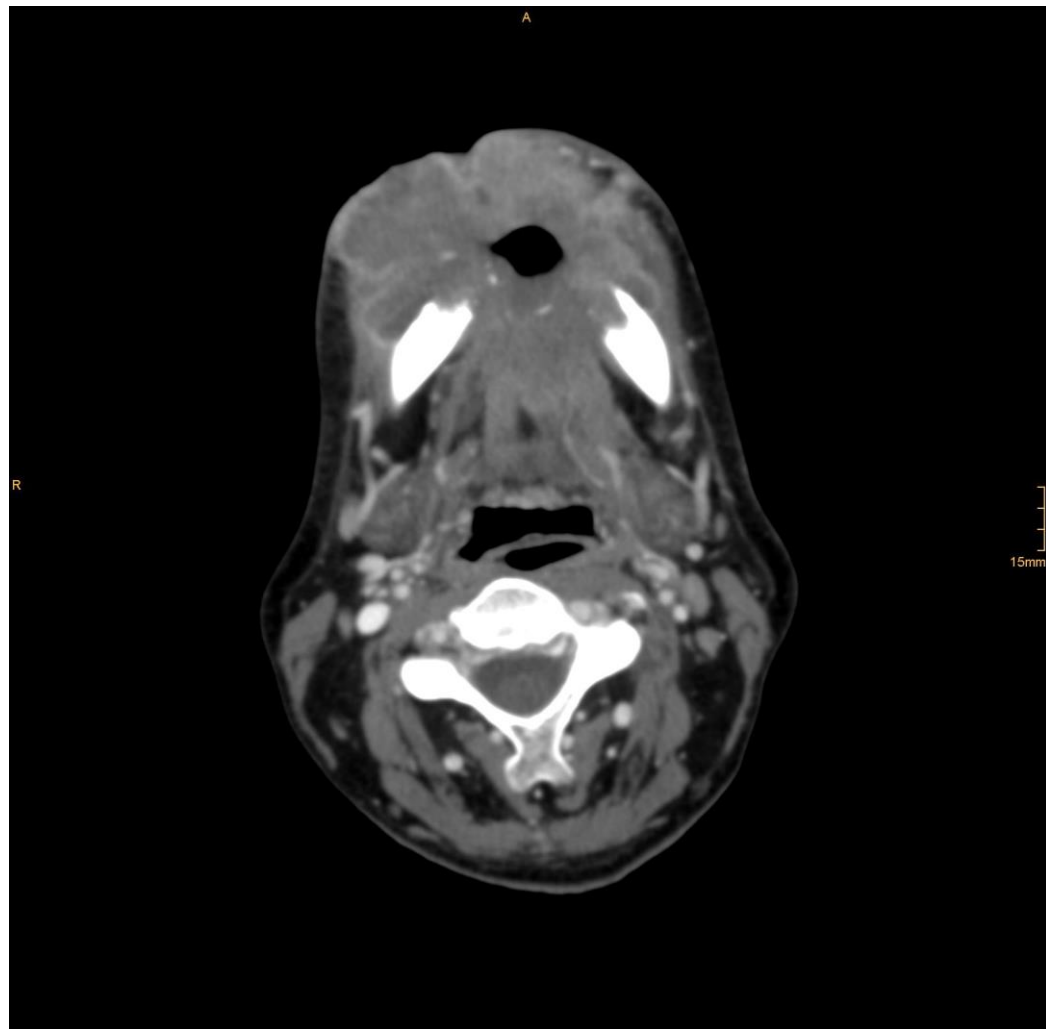
Imaging



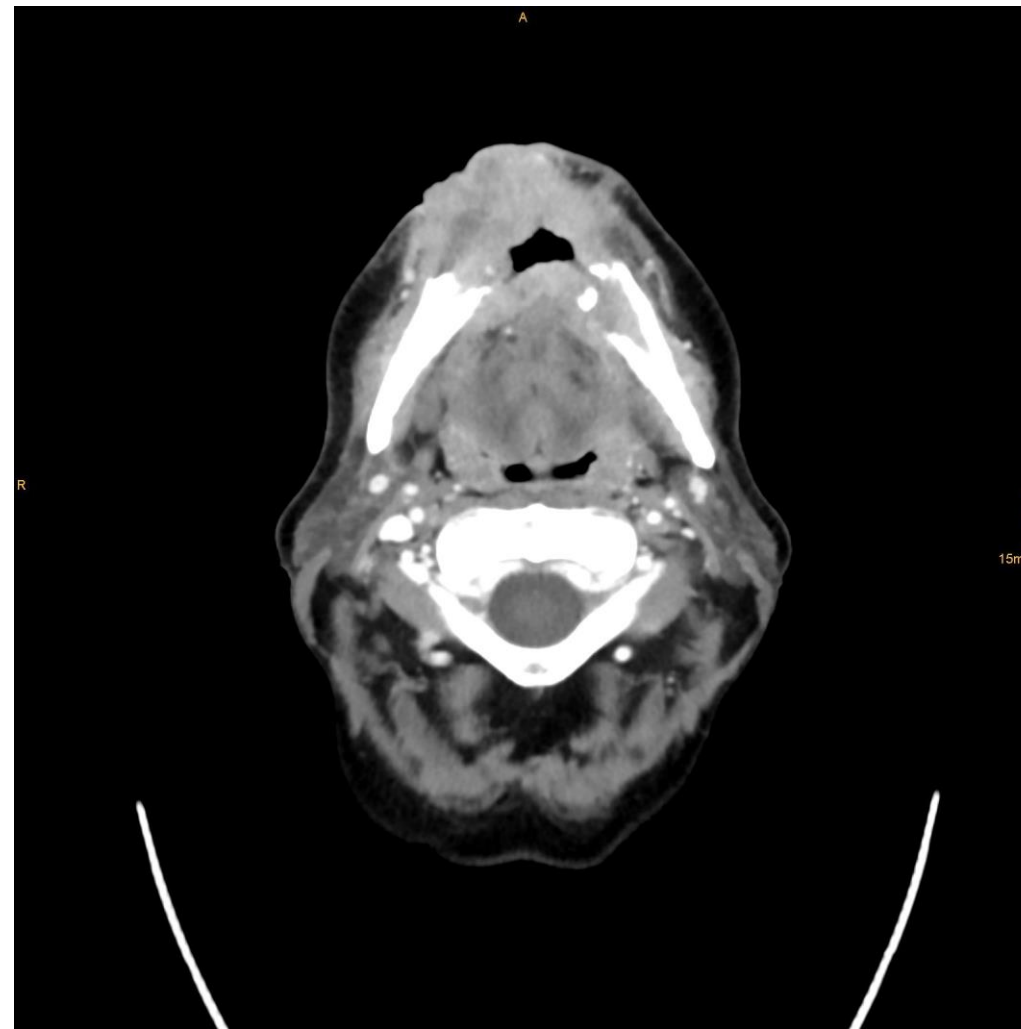
Consideration: Neoadjuvant Immunotherapy



Imaging



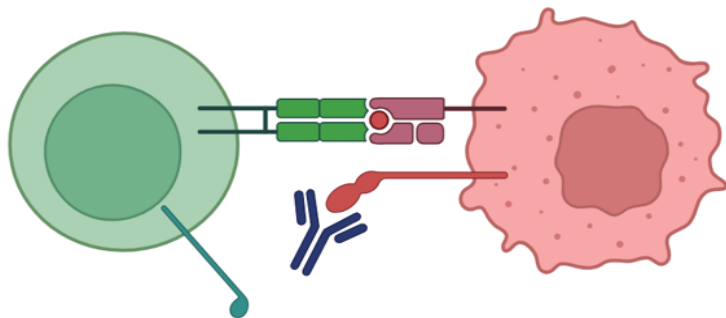
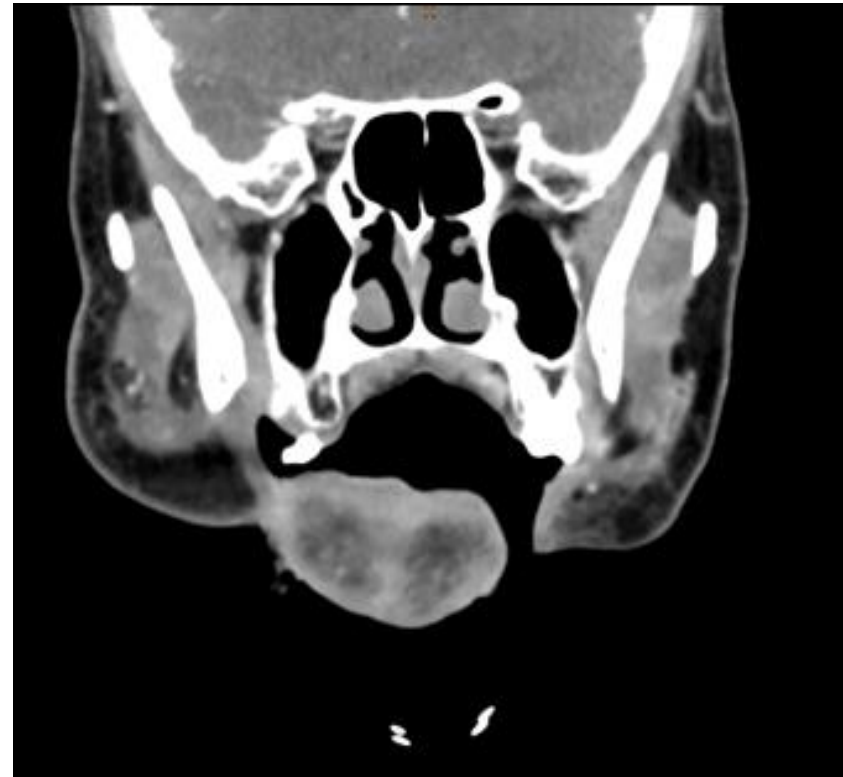
Baseline



After Immunotherapy

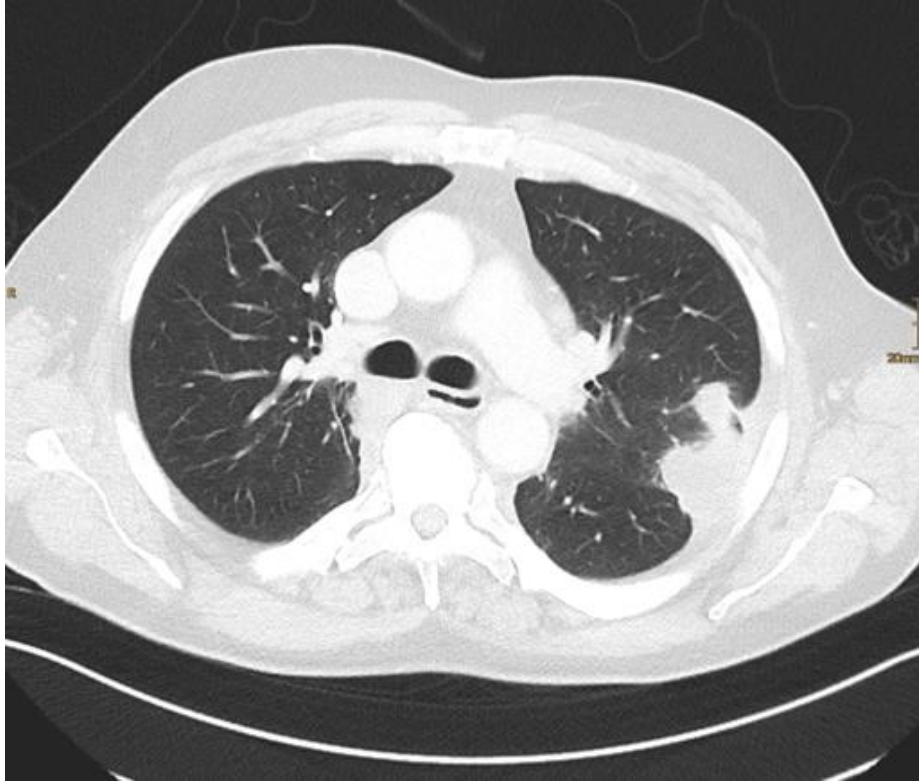
Pembrolizumab neoadjuvant 2x: Response

Imaging



**Therapy
completed**

Recurrence

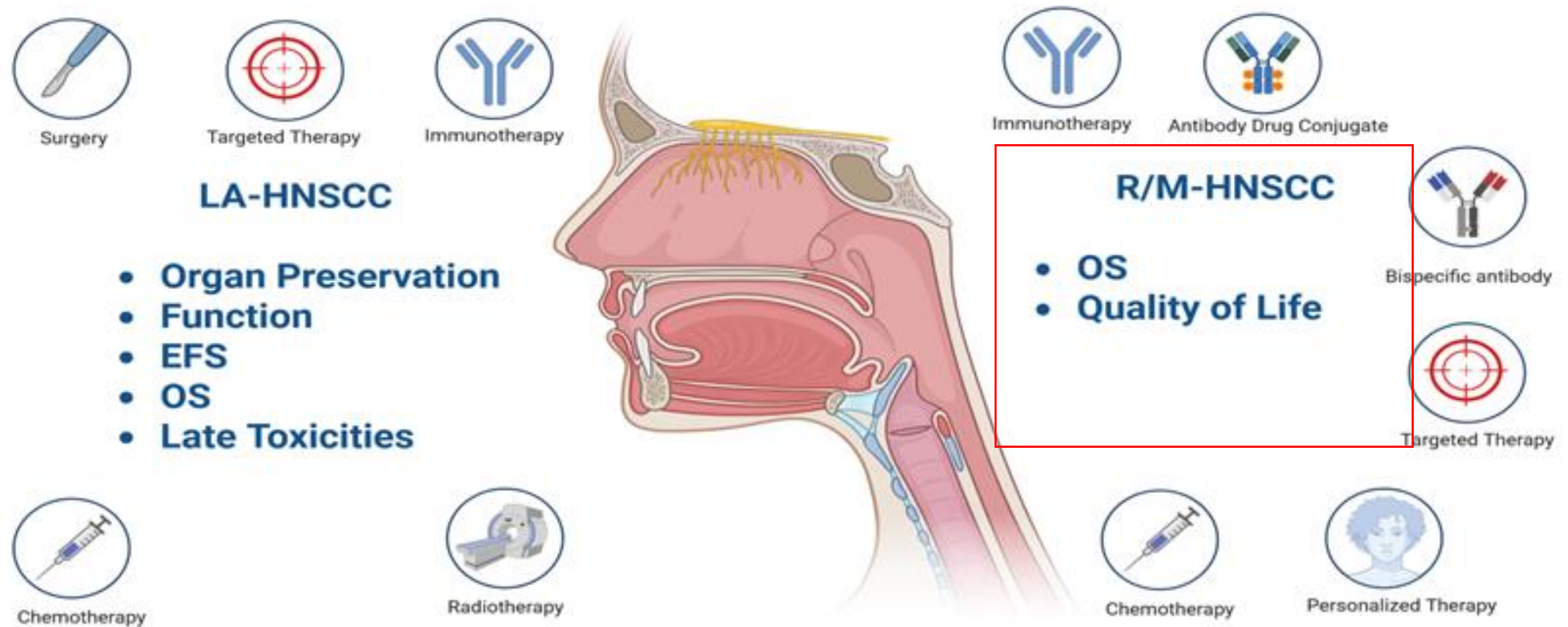


Distant recurrence after 1 year:

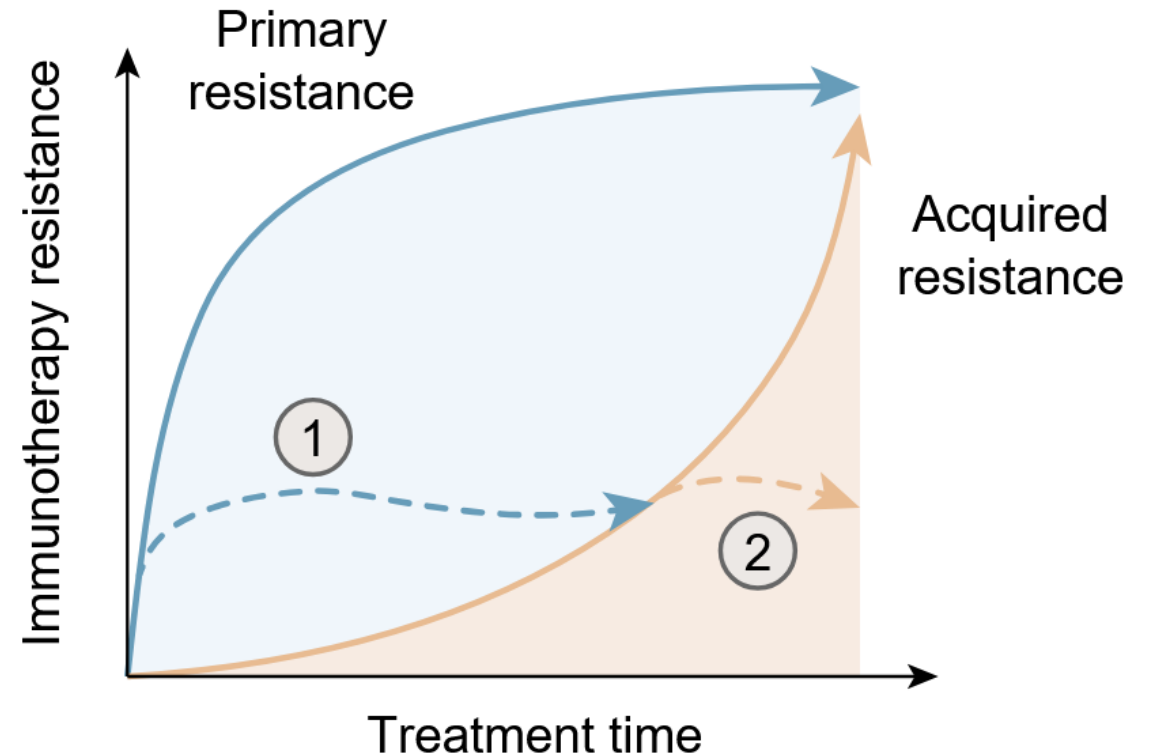
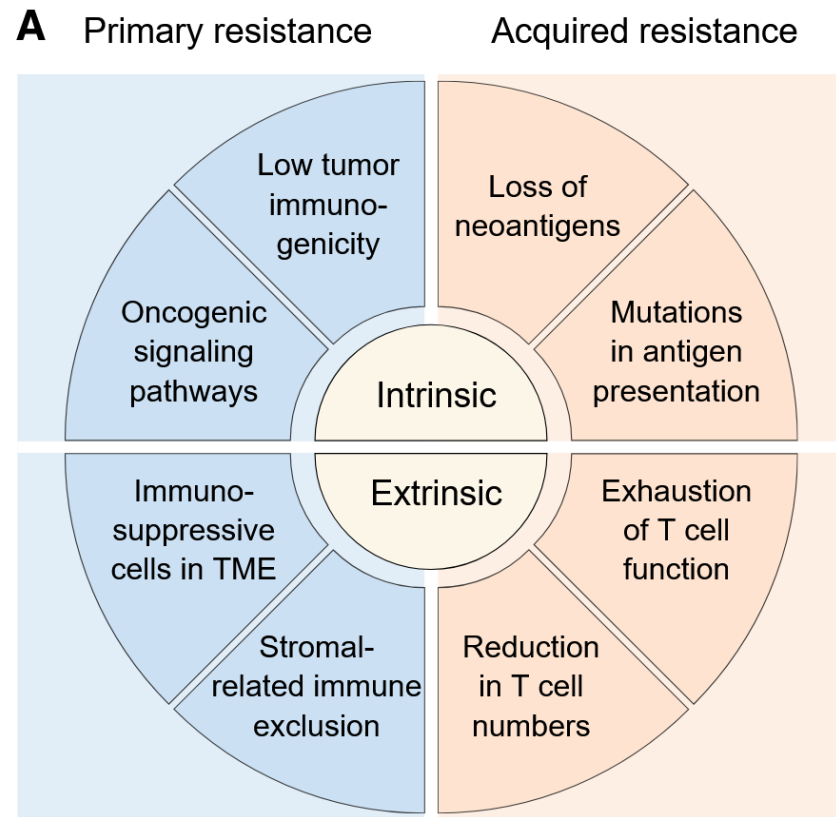
Histology: Squamous Cell Carcinoma; CPS: 20

ECOG: 0

Treatment Considerations in HNSCC

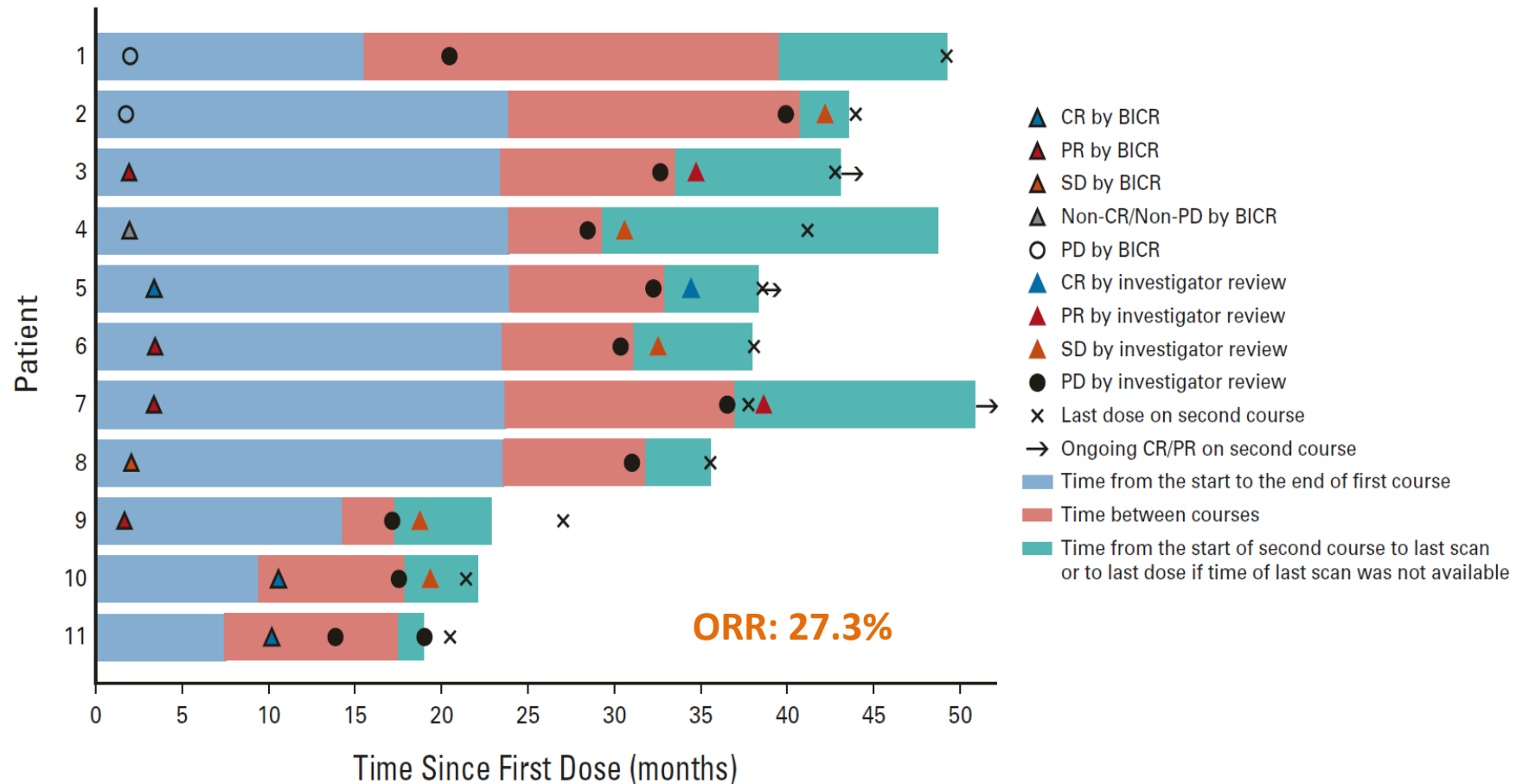


Consideration: Secondary Resistance



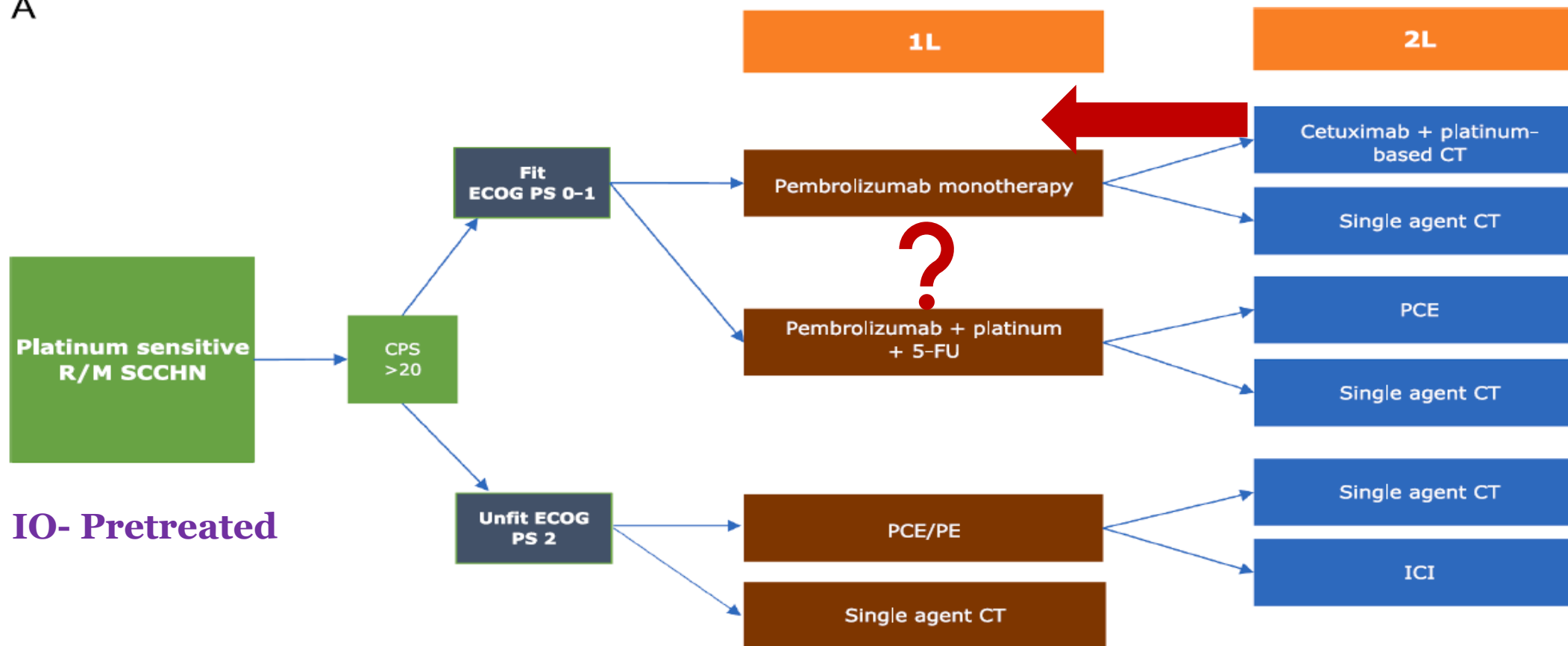
Consideration: Keynote 48

Second Course Pembro- limited efficacy



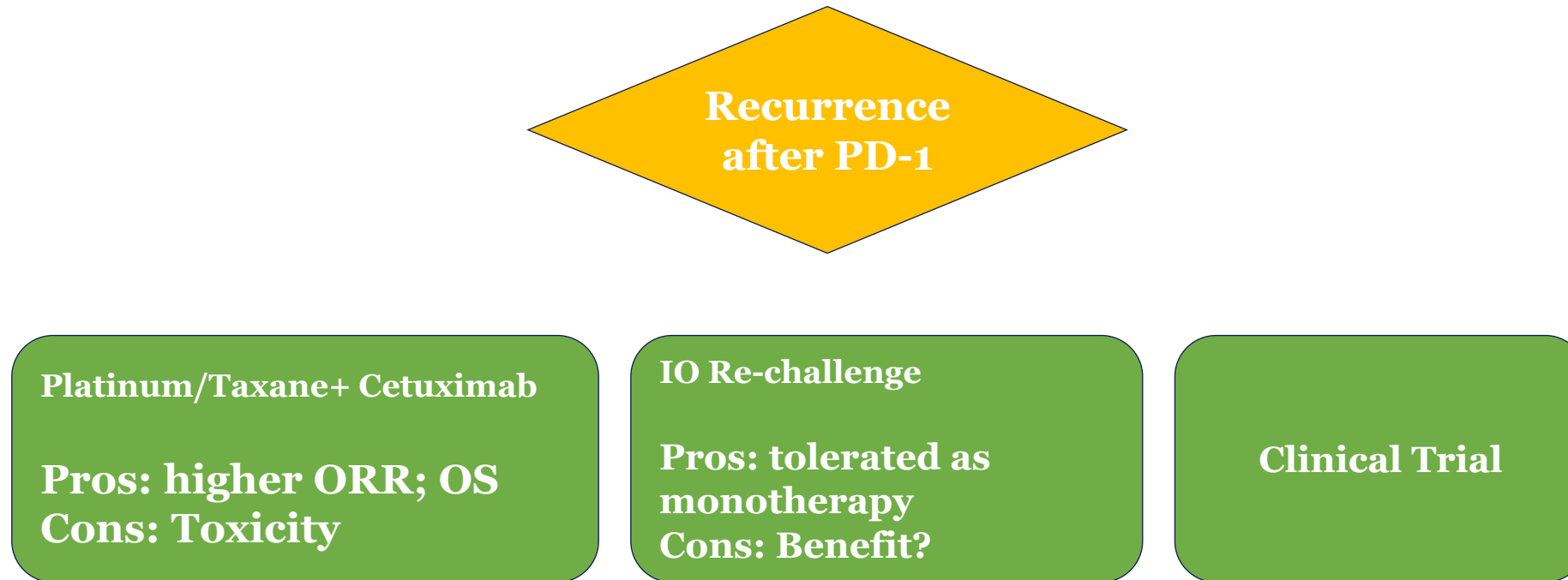
Consideration:

A

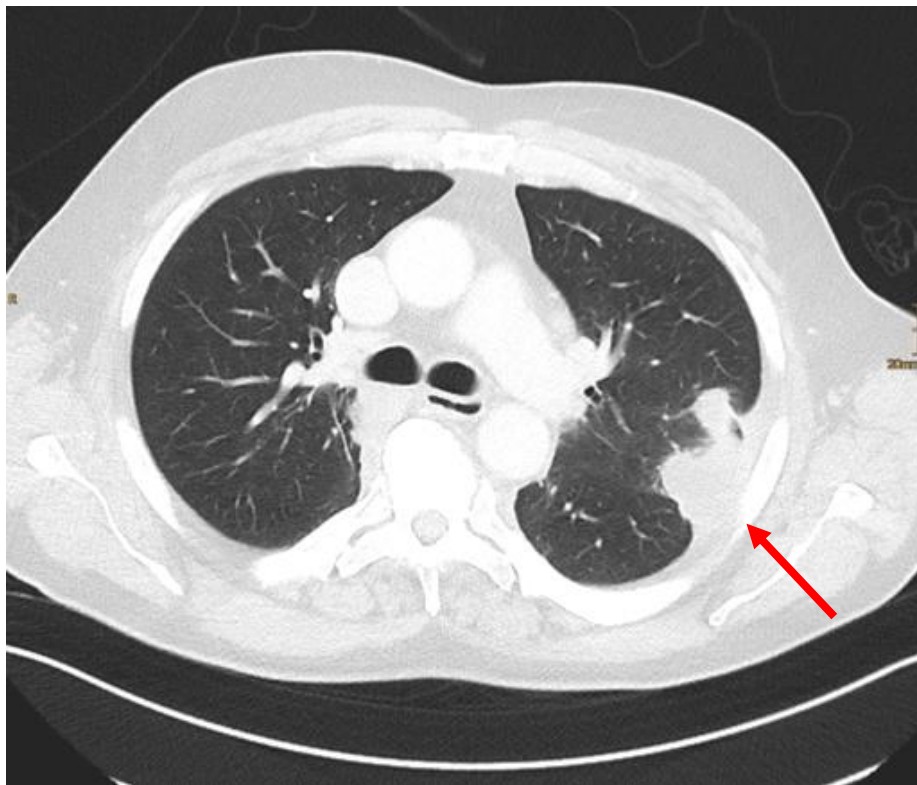


IO- Pretreated

Decision making R/M HNSCC



Imaging

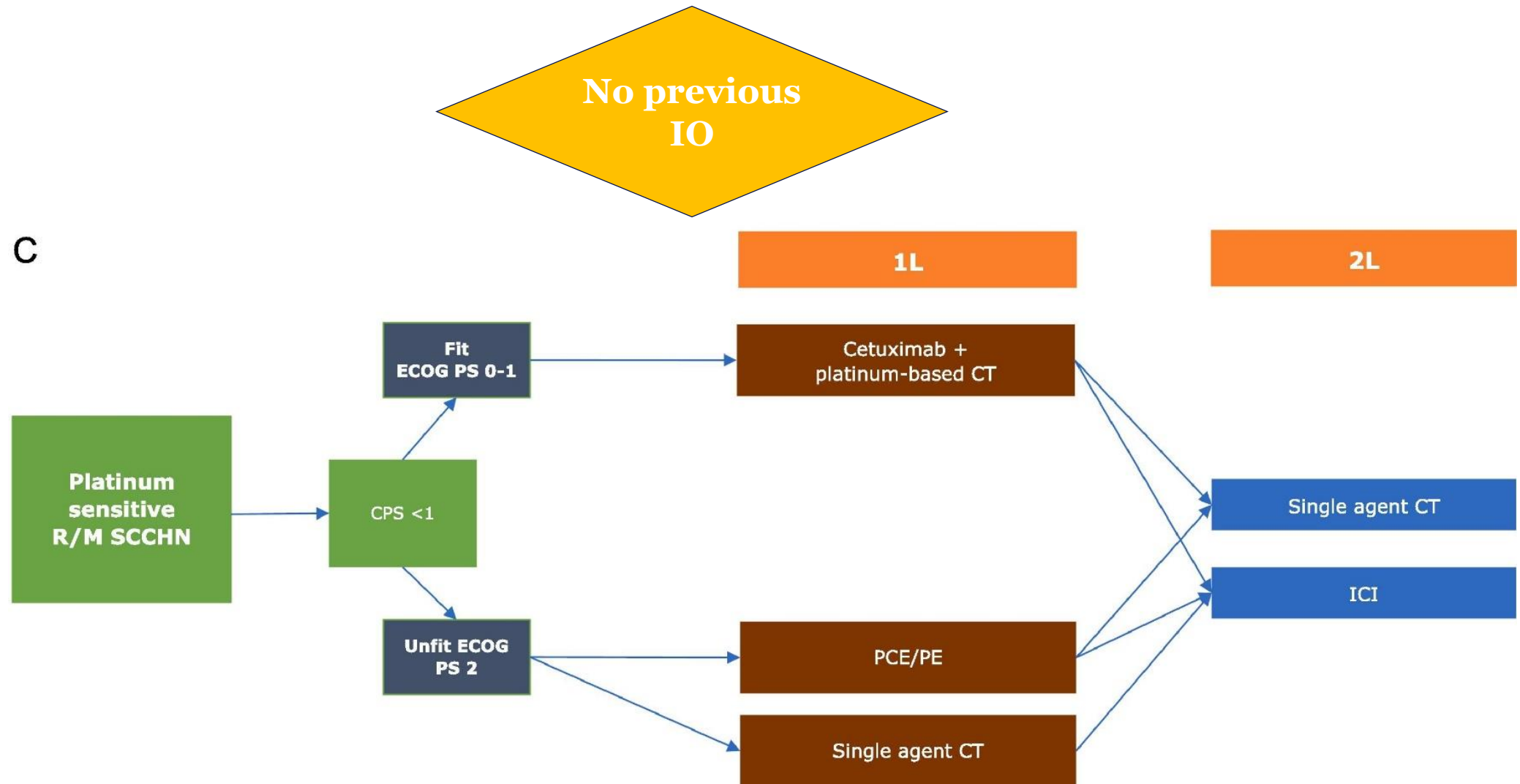


Baseline

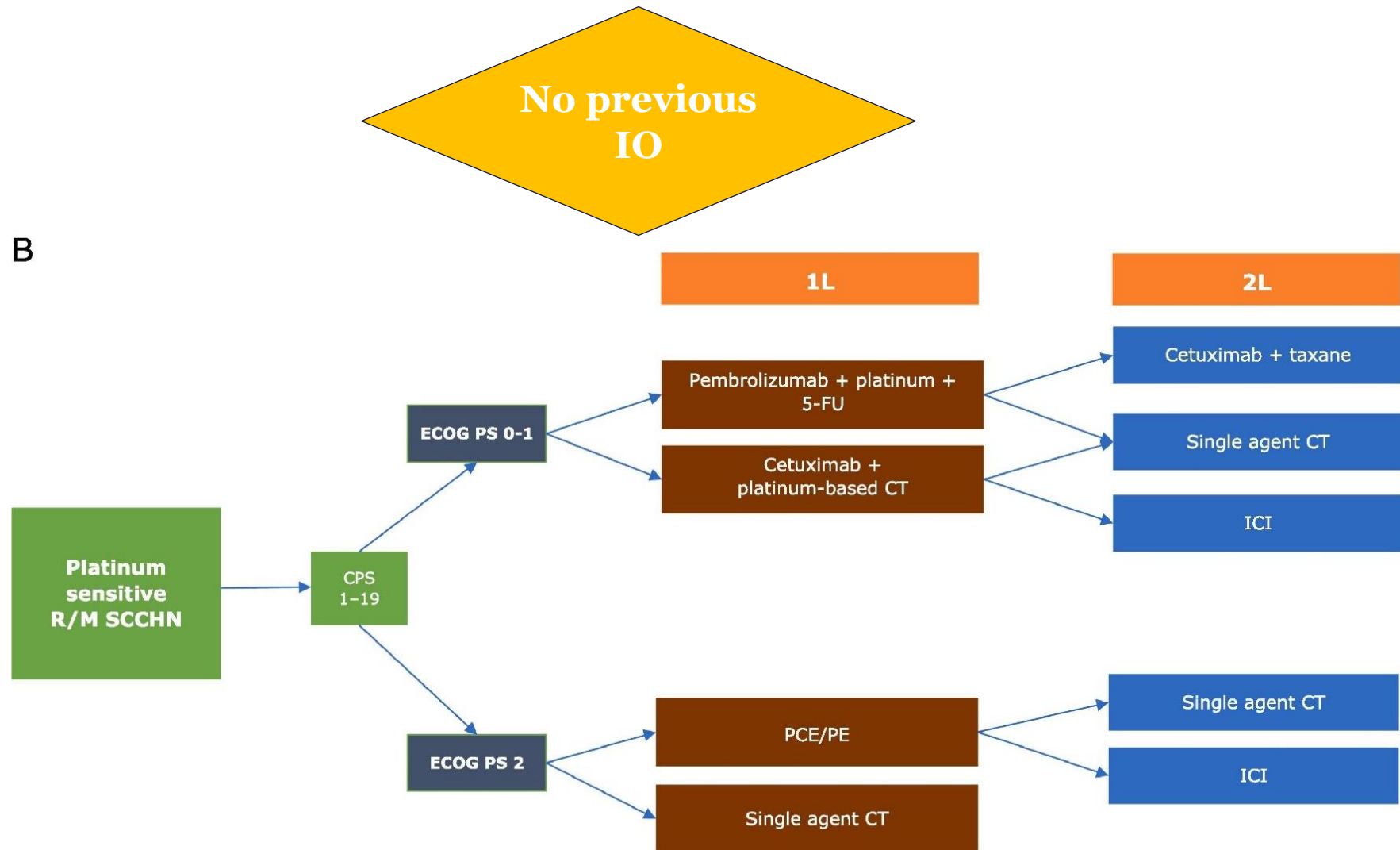


After 4 cycles chemo-cetuximab

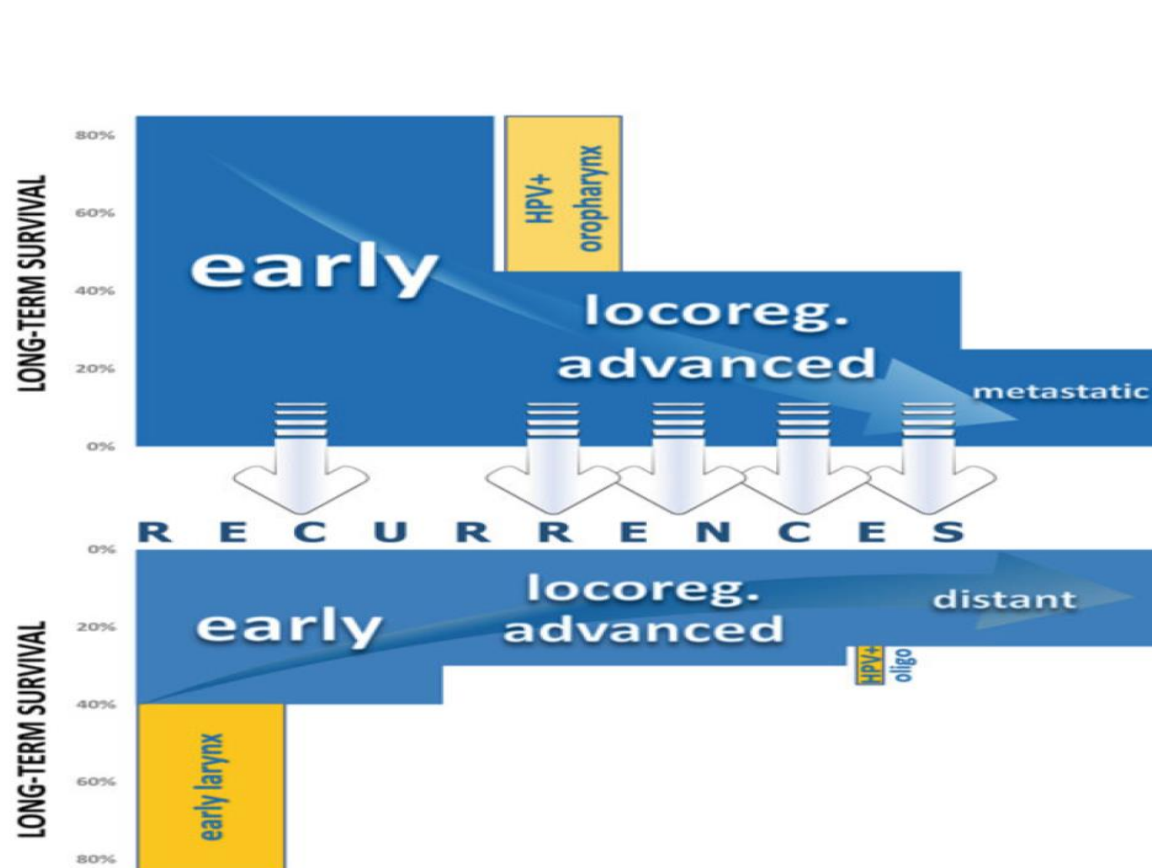
Decision making R/M HNSCC



Decision making R/M HNSCC

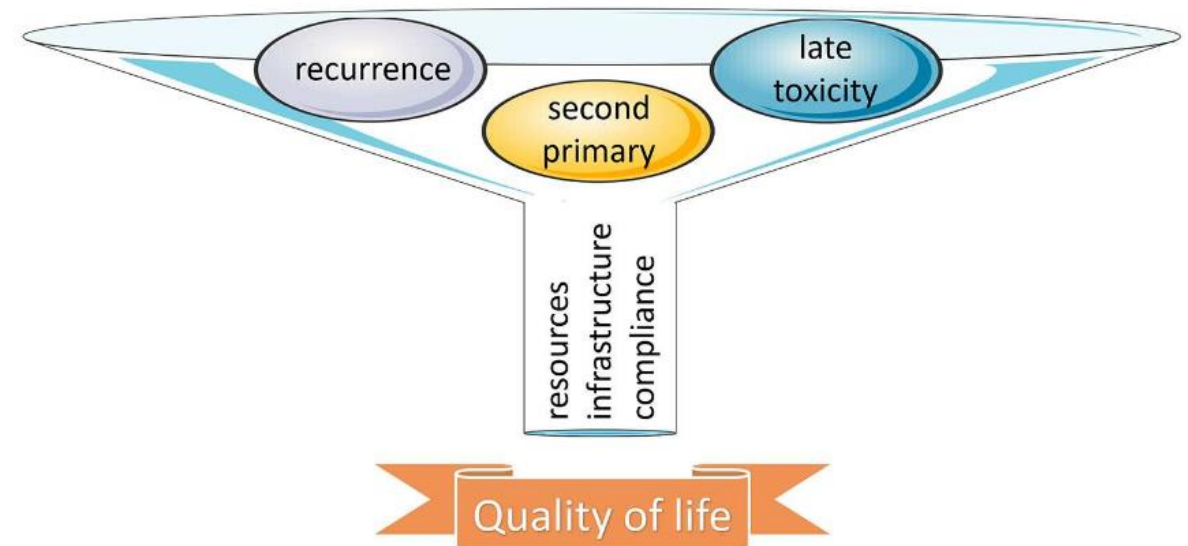


Optimising OS in HNSCC patients



PATIENT-RELATED FACTORS
shared decision-making
risk factors (smoking)

DISEASE-RELATED FACTORS
HPV+ oropharyngeal cancer
nasopharyngeal cancer



Survival

Long-term data

Interdisciplinary collaboration

Discussion



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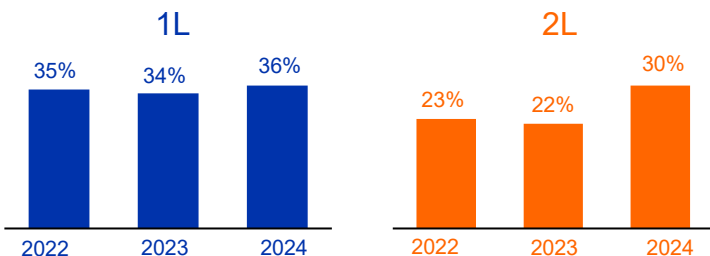


2026 gives opportunities to reinforce Erbitux® positioning in the 1L R/M SCCHN



Stable market share dynamics

Recovering MS in 1L, growing MS in 2L



Growing RWE evidence

2020-2025: 6 completed trials, 19 RWE, 2 consensus publications (IT, FR)

2026: CETU-SEQ trial & Global Consensus planned

Potential landscape changes

KEYNOTE-689 and **NIVOPOSTOP** provide new potential for Erbitux® in 1L R/M



The impact of the internal and external SCCHN environment on the new brand plan



KEY CHANGES VS. LAST YEAR

INTERNAL ENVIRONMENT

- **Growing RWE** in sequencing and **evidence** in 2L (PACE-ACE)
- **Q2W** registration
- Some **RWE** (CSS) and **ISS** with cetuximab were **initiated** (TATIANA, AVEC-119, ERBIOTAX, PREDINHANCE, TERENCE)

EXTERNAL ENVIRONMENT

- Growing experience with **ICI in R/M setting** including in 1L as aligned to KEYNOTE-B10
- No major changes in the R/M treatment landscape are expected although **KEYNOTE-689** and **NIVOPOSTOP** could impact the patient journey
- **Erbix[®] & ICI biosimilars / bioequivalents** introduction to some markets

LOOKING BACK ON OUR BRAND PLAN...

ENGAGE

Among all SI prioritise reinforcement positions in the 1L strengthening SoC image

EACH 1L PATIENT MATTERS!

- Highlight factors beyond CPS which should be taken into consideration when choosing 1L treatment
- Focus on RWE and QALY data
- Leverage Erbitux[®] 1L CPS-agnostic efficacy and flexible use
- Showcase patient profiles who can benefit from the Erbitux[®] choice in the 1L
- Scale HCPs positive experience of 1L treatment with Erbitux[®]

SI
from last
year

EXPAND

Go to **2L promotion only when 1L opportunities are used by maximum**
Consider **LA** as an **additional business source** rather than a core

Optimise DoT across the continuum of care

- Demonstrate 2L insufficient treatment rates and Erbitux[®] advantages vs CT
- Capitalise on efficacy data in LA in dedicated countries

ENHANCE

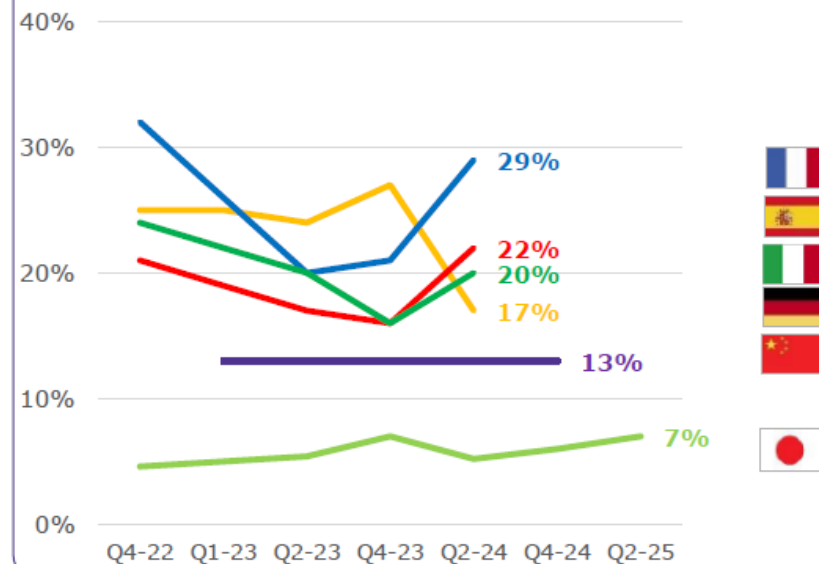
Continue to **explore LCM and evidence generation**

SI 1: ENGAGE		SI 2: EXPAND	SI 3: ENHANCE
Reinforce our core to grow		Leverage opportunities to grow	Build future opportunities to grow
Priorities	REINFORCE Erbitux® positioning for all 1L R/M eligible patients	DEMONSTRATE optimal treatment strategy to reinforce use of Erbitux® across the continuum of care	CAPITALISE on Erbitux® regimen flexibility to support new growth opportunities
Key tactics	<ul style="list-style-type: none"> • Reinforce that CPS is not the only criterion to select 1L treatment • Strengthen the role of personalised treatment and demonstrate benefits of 1L Erbitux® use in different R/M subpopulations • Communicate the importance of sequencing when selecting 1L treatment • Generate additional evidence, including RWE, on 1L Erbitux® use 	<ul style="list-style-type: none"> • Optimise R/M SCCHN treatment sequencing e.g., through communication and evidence generation, including: <ul style="list-style-type: none"> ○ 2L Erbitux® (+/- CT) use following progression on 1L ICI regimens (including taxanes +/- Pt) ○ Importance of proactive planning and receiving both Erbitux® and ICI as part of the patient journey • Drive scientific advocacy for Erbitux® use in eligible LA patients 	<ul style="list-style-type: none"> • Leverage current studies and evidence generation programs to demonstrate Merck's commitment to SCCHN, PAGs and HCPs • Generate evidence and increase awareness for Erbitux® CT-backbones and flexible use • Support new Erbitux® combinations by insight generation, leveraging evidence and communication

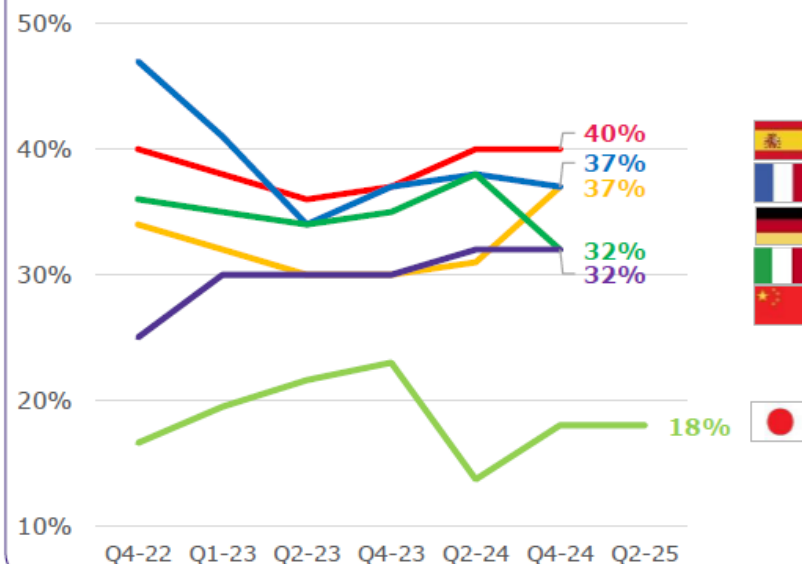


— CN — DE — FR — UK — ES — IT — JP

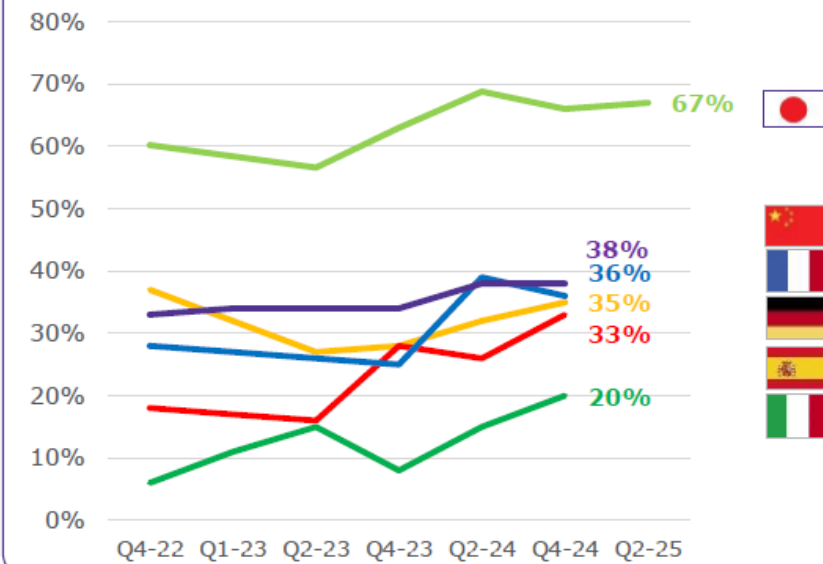
Erbitux pts share - LA SCCHN



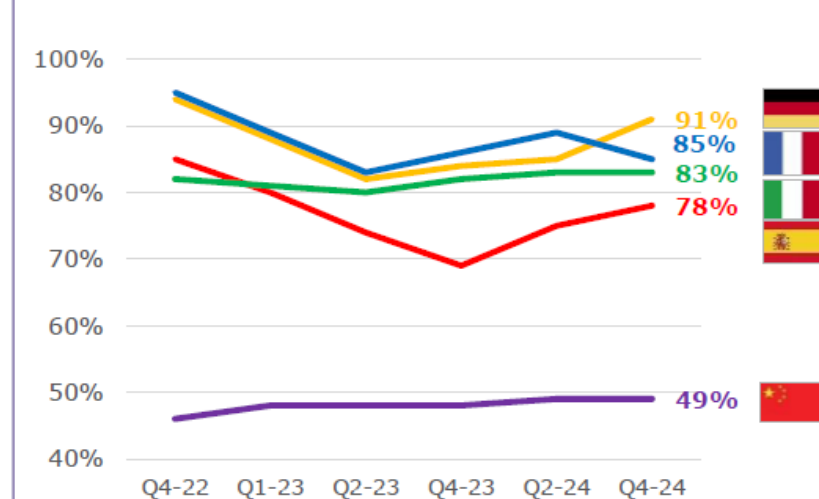
Erbix pts share - 1L R/M



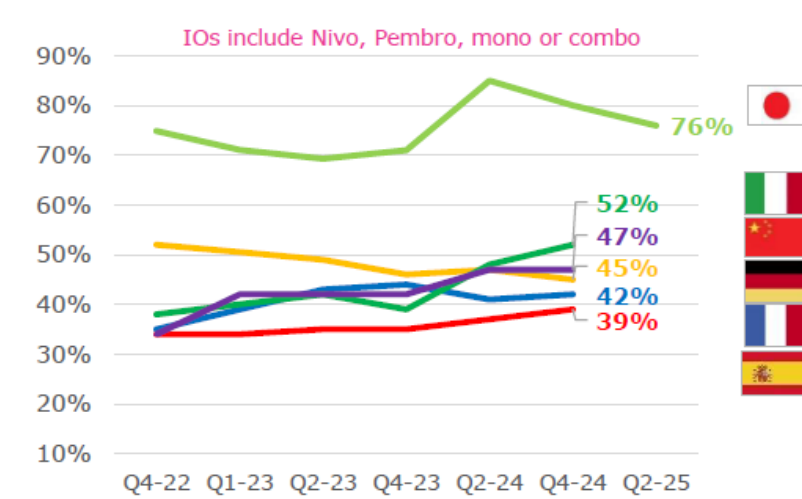
Erbix pts share - 2L+ R/M



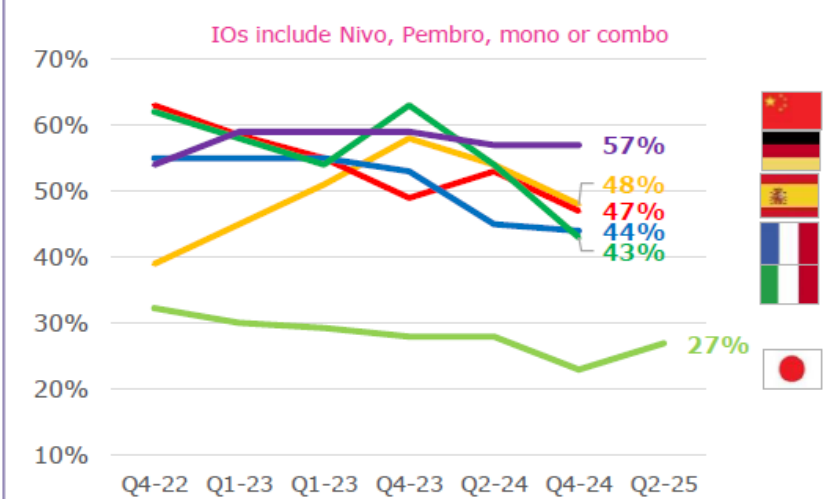
PD-L1 Testing Rate- 1L R/M



Total IOs pts shares - 1L R/M

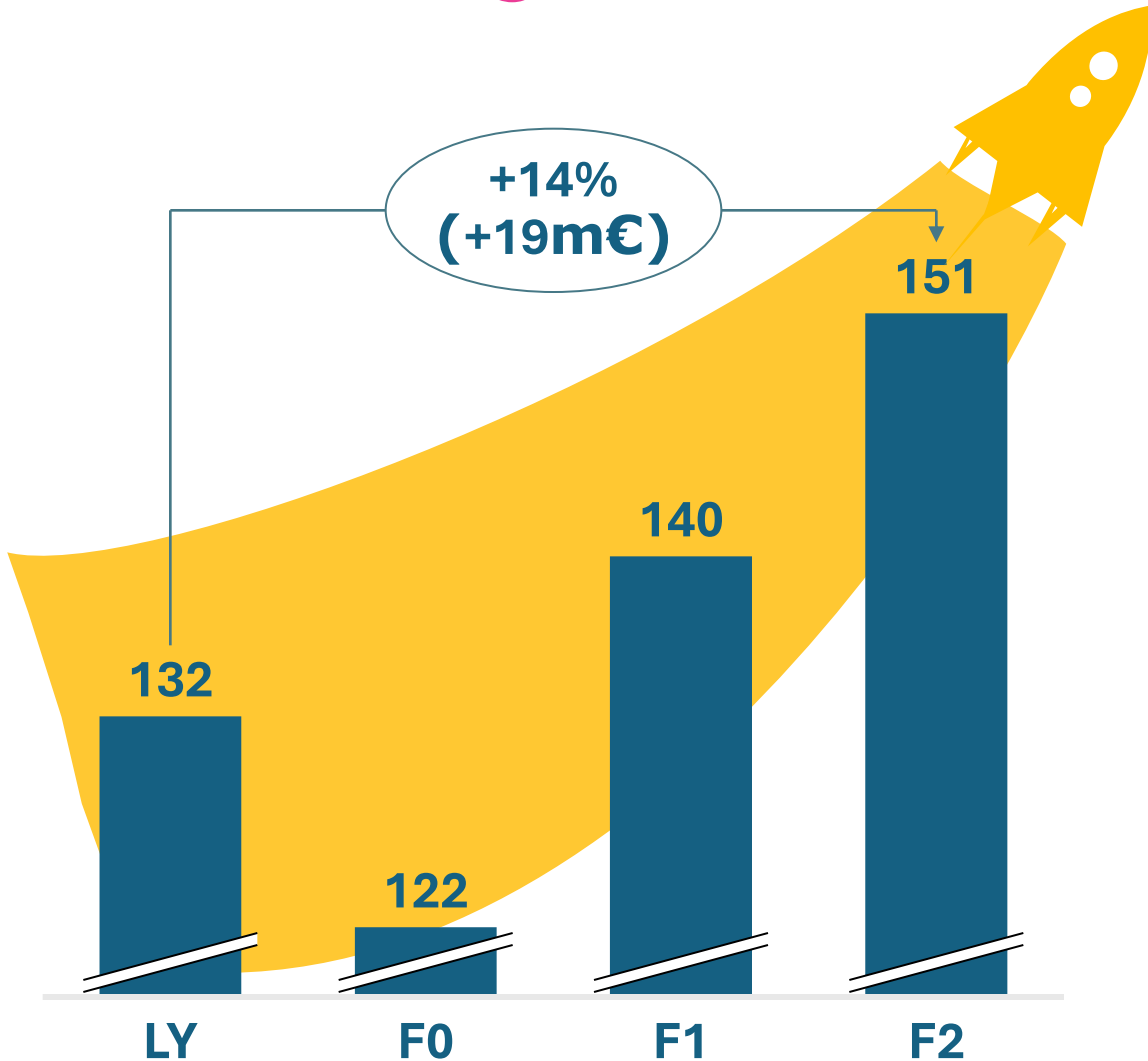


Total IOs pts share - 2L+ R/M

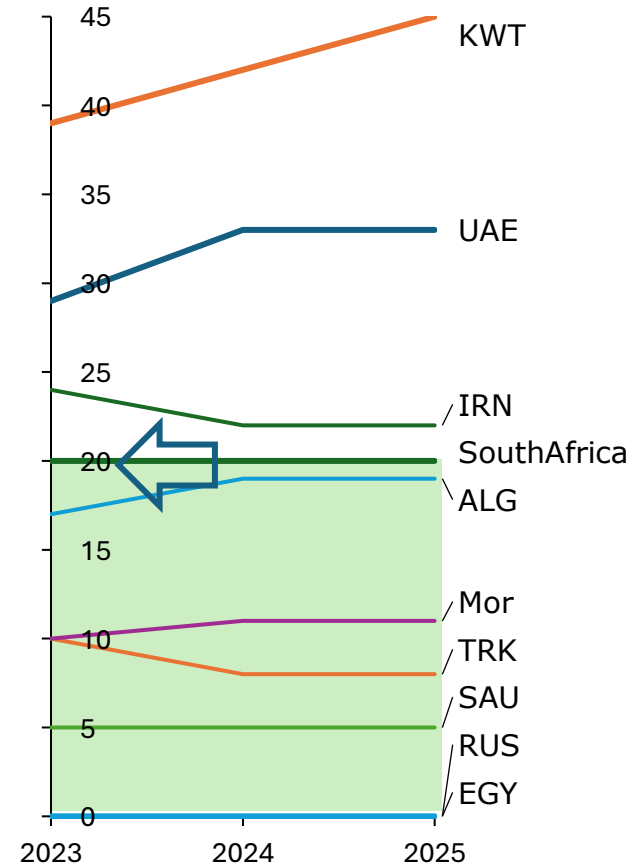


ERBITUX MEAR

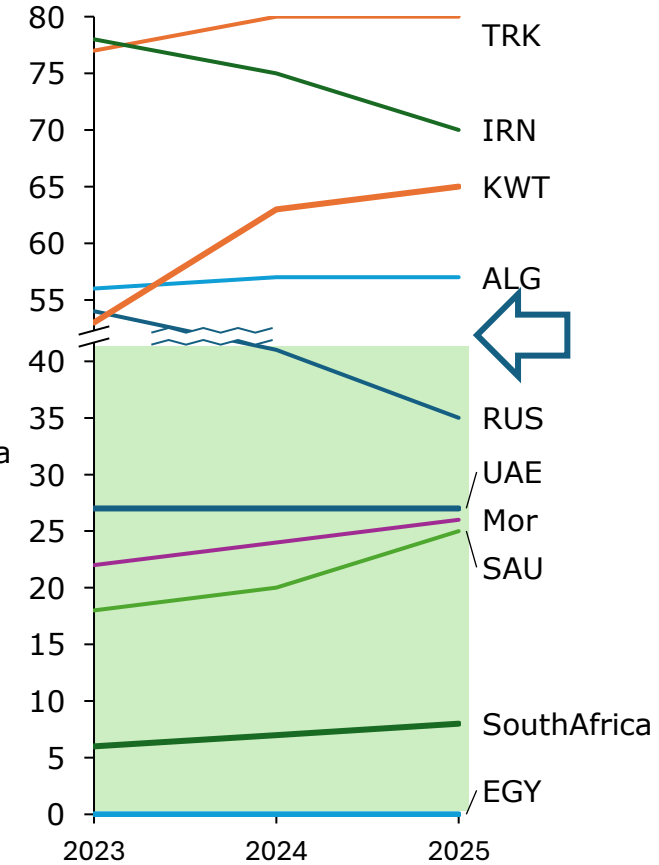
+24% gr VS LY YTD/8 inland sales



LA SCCHN



1L r/m SCCHN



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R/M SCCHN segmentation guidance

! Segmentation guidance should be adapted based on country market situation and priorities with a main criteria to provide relevant messaging to existing segments !

Preferred 1L treatment

Clinical behaviour

Messaging strategy

SIs

Content

Preferred 1L treatment	Erbitux® Convinced	Rational Thinker	ICI Strategist	ICI Enthusiast
	Erbitux® + CT*	Erbitux®- or pembrolizumab-based regimens	Pembrolizumab-based regimens	Pembrolizumab-based regimens
Clinical behaviour	<ul style="list-style-type: none"> Values Erbitux® for its enduring efficacy and long-term experience Considers Erbitux® + CT* as the first choice in 1L for most patients Only considers pembrolizumab ± platinum + 5-FU for patients with high CPS (CPS≥20) or in 2L 	<ul style="list-style-type: none"> Considers the individual patient's needs Considers CPS as not the only factor of treatment choice Symptoms relief, need of high response or tolerability are factors taken into consideration while choosing the treatment 	<ul style="list-style-type: none"> Strongly believes in the results of KEYNOTE-048 Passionate about ICIs and uses pembrolizumab-based regimens in 1L Considers Erbitux®-based therapy in 1L for patients with CPS<1 or contraindicated to ICI Uses Erbitux®-based therapy in 2L 	<ul style="list-style-type: none"> Strongly believes in the results of KEYNOTE-048 Passionate about ICIs and uses pembrolizumab-based regimens in 1L Only considers Erbitux®-based therapy in 1L for patients with CPS<1 or contraindicated to ICI Doesn't use Erbitux®-based therapy in 2L
Messaging strategy	<ul style="list-style-type: none"> Reinforce the rationale for the use of Erbitux® + CT* in 1L 	<ul style="list-style-type: none"> Leverage RWE and QALY study data to demonstrate that different treatment sequences can be beneficial for CPS 1-19 patients and factors beyond CPS should be taken into consideration while choosing 1L treatment Focus on patient profiles with CPS 1-19 and frail patients for whom 1L Erbitux® + CT* is a reasonable choice Communicate the efficacy results for 1L Erbitux® + CT* that occur independently of CPS, and highlight the flexibility of the Erbitux® + CT* regimen Communicate the response rates of 1L Erbitux® + CT* 	<ul style="list-style-type: none"> Reinforce efficacy of 1L ICI followed by 2L Erbitux® + CT* sequence 	<ul style="list-style-type: none"> Discuss the importance of considering treatment sequence early Highlight the efficacy of 1L ICI followed by 2L Erbitux® + CT* sequence
SIs	Strengthen Erbitux® SoC image as an efficacious choice for 1L R/M SCCHN patients			
	Optimise DoT across the continuum of care			
Content	1L master-deck		Increase 2L Erbitux® usage in all 1L Erbitux® untreated patients	
			2L master-deck	

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GO
Beyond
2025

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'Pioneering Backbone' Communication (1/2)

Erbitux® is pioneering anti-EGFR therapies as the backbone treatment for mCRC *RAS* wt patients, with its significant survival benefits, high response rates, trusted experience and innovation^{1–29}

Erbitux® was the **FIRST approved anti-EGFR therapy** in mCRC and paved the way for precision medicine in *RAS* wt mCRC¹²

Erbitux® was the:

- **FIRST to deliver** pivotal data demonstrating the **benefit of anti-EGFR therapies** in mCRC [BOND]²
- **FIRST to highlight** their advantages in **1L treatment settings vs CT** [CRYSTAL]³
- **FIRST to show benefit over bevacizumab-based regimens** [FIRE-3]¹³
- **FIRST to demonstrate the importance of primary tumour-sidedness** [NCIC CO.17 and CALGB/SWOG 80405]^{6,7}

Erbitux® has become the **FIRST anti-EGFR** to offer a new therapy option for patients with **BRAF V600E mt mCRC**^{14,15}

- It has become **SoC in 2L** as part of the BEACON regimen^{16,17}
- Based on BREAKWATER, it is expected to become the **new SoC in 1L**^{*18}

*Approvals vary by market. 1L, first-line; 2L, second-line; CT, chemotherapy; EGFR, epidermal growth factor receptor; SoC, standard of care.

1. EMA. 2004. Available at: https://www.ema.europa.eu/en/documents/scientific-discussion/erbitux-epar-scientific-discussion_en.pdf (last accessed May 2025); 2. Cunningham D, et al. N Engl J Med 2004;351:337–345; 3. Van Cutsem E, et al. N Engl J Med 2009;360:1408–1417; 4. Heinemann V, et al. Br J Cancer 2021;124:587–594; 5. Brulé S, et al. Eur J Cancer 2015;51:1405–1414; 6. Venook A, et al. J Clin Oncol 2016;34:suppl_abstr 3504; 7. BRAF/TOVI SmPC. February 2023; 8. Pfizer Braftovi press release. 2025. Available at <https://www.pfizer.com/news/press-release/press-release-detail/pfizers-braftovir-combination-regimen-significantly> (last accessed May 2025); 9. Kopetz S, et al. New Engl J Med 2019;381:1632–1643; 10. ESMO Metastatic Colorectal Cancer Living Guidelines, v1.2 September 2024; 11. Kopetz S, et al. Nature Medicine 2025; doi:10.1038/s41591-024-0344303; 12. Qin S, et al. J Clin Oncol 2018;36:3031–3039; 13. Arnold D, et al. Ann Oncol 2017;28:1713–1729; 14. Sobrero AF, et al. J Clin Oncol 2008;26:2311–2319; 15. Maughan T, et al. Lancet 2011;377:2103–2114; 16. Venook A, et al. JAMA 2017;317:2392–2401; 17. Chibaudel B, et al. ASCO 2022 (Abstract No. 3504 – presentation); 18. Pinto C, et al. J Clin Oncol 2024;42:1278–1287; 19. Merck data on file, 2024; 20. Petrelli F, et al. Oncology 2018;94:191–199; 21. Erbitux® EU SmPC, December 2024; 22. Bokemeyer C, et al. Future Oncol 2024;20:393–407; 23. Kasi PM. Oncologist 2022;27:336–337; 24. Vectibix SmPC, July 2022; 25. Tabernero J, et al. J Clin Oncol 2021;39:273–284; 26. Van Cutsem E, et al. J Clin Oncol. 2023;41:2628–2637; 27. Yaeger R, et al. New Engl J Med 2023;388(1):44–54; 28. Clinicaltrials.gov (last accessed May 2025); 29. Chict.org (last accessed May 2025).

‘Pioneering Backbone’ Communication (2/2)

Significant survival benefit

Erbixux® + CT has demonstrated significant survival benefit vs both CT alone¹ and vs bevacizumab + CT in RAS wt mCRC, particularly in LS RAS wt mCRC^{2,3}

- vs CT: TAILOR: 20.7 vs 17.8 months (p=0.02)¹
- vs bevacizumab + CT:
 - FIRE-3: **38.2 vs 28.2 months** (p=0.01)³
 - CALGB/SWOG 80405: **39.3 vs 32.6 months** (p=0.05)²
- Phase III clinical trials in mCRC reporting mature OS data:
 - EPIC⁴
 - CRYSTAL⁵
 - COIN⁶
 - FIRE-3³
 - CALGB/SWOG 80405⁷
 - TAILOR¹
 - STRATEGIC-1⁸
 - ERMES⁹

High response rates

Erbixux® + CT has consistently demonstrated high response rates in clinical trials, particularly in LS RAS wt mCRC^{2,3,8}

- FIRE-3: **79%** (vs 68% for bev + FOLFIRI)³
- CALGB/SWOG 80405: **69.4%** (vs 57.9% for bev + FOLFOX/FOLFIRI)²
- STRATEGIC-1: 82.4% (vs 69.7% for bev + FOLFIRI) RAS wt/BRAF wt⁸

Erbixux® is pioneering anti-EGFR therapies as the backbone treatment for mCRC RAS wt patients, with its....

Innovation

Erbixux® continues to be studied in innovative combinations and settings, with several studies into novel combinations completed in recent years,^{10-12,16} and over 270 planned or ongoing studies^{17,18}

Novel combinations, studies in recent years:

- Erbixux® + encorafenib ± binimetinib¹⁰⁻¹²
- Erbixux® + encorafenib + CT¹³
- Erbixux® + adagrasib¹⁶

Erbixux® is the **FIRST** and only anti-EGFR to offer weekly or biweekly dosing alongside multiple CT options, setting the standard in empowering personalised and shared treatment decisions¹⁹⁻²²

Trusted experience

High levels of experience have been built with Erbixux®, it has been studied in **nine Phase III clinical trials in mCRC**,^{1,3,-9,13} **is available in 116 countries**,¹⁴ and has been used to **treat over 1.5 million patients**¹⁴

Phase III trials in mCRC:*

- FIRE-3³
- EPIC⁴
- CALGB/SWOG 80405⁷
- CRYSTAL⁵
- TAILOR¹
- STRATEGIC-1⁸
- COIN⁶
- ERMES⁹
- NCIC CO.17¹³

Extensive experience with Erbixux® means that it has a well-characterized safety profile and treatment discontinuations are uncommon¹⁵

2026+ strategy: navigating market dynamics with commitment, innovation, and leadership



Brand positioning in mCRC

Erbix[®] is **pioneering anti-EGFR therapies as the backbone treatment** for mCRC RAS wt patients, with its **significant survival benefits, high response rates, trusted experience and innovation**

SI 1: ENGAGE

Reinforce our core to grow

SI 2: EXPAND

Leverage opportunities to grow

SI 3: ENHANCE

Build future opportunities to grow

Objectives



Differentiate Erbitux[®] as the anti-EGFR of choice in 1L LS leveraging wealth of OS data, trusted experience and innovation



Establish Erbitux[®] as the new SoC in 1L BRAF mt



Leverage Erbitux[®] in 1L RS when tumour shrinkage is the goal



Expand Erbitux[®] use to all eligible patients according to different market dynamics and accounts (3L+, among chemo-only & beva users)



Optimise DoT across the continuum of care



Shape strategic LCM: realise new combinations and explore new indications



Contribute to making Merck a principal player in oncology



Optimise pricing, reimbursement and access



Prepare for 2L KRAS G12C mt*

KPIs

- ✓ Anti EGFR market share (>60% worldwide)
- ✓ Increased Erbitux[®] SOV
- ✓ Engagement with top global KTLs as specified in the GMA plan

- ✓ 1L BRAF mt >90% MS peak share
- ✓ Ensure medical launch excellence for 1L BRAF mt indication
- ✓ RS market share >25 %
- ✓ Rechallenge MS >15%; beva/chemo MS <15%
- ✓ >27w DoT in 1L LS
- ✓ Respect of ISS milestones for clinical studies fitting DoT optimisation strategy

- ✓ Respect of ISS milestones for pivotal clinical studies fitting LCM strategy
- ✓ Maintained blockbuster status
- ✓ Price trend in line with long-term forecasts
- ✓ Focused launch readiness delivered for 2L KRAS G12C mut setting*

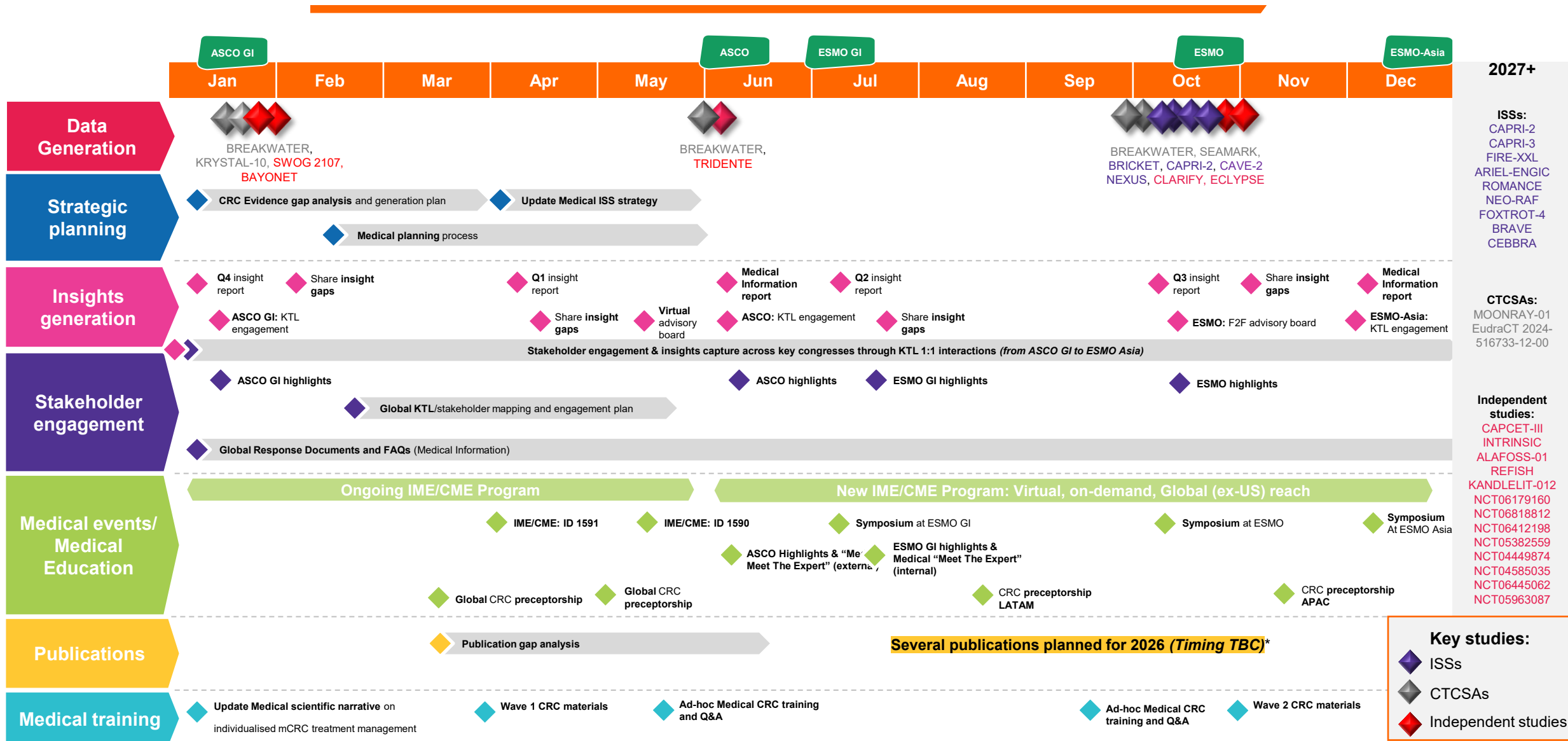
Behavioral segmentation & tailored Messaging are key in Erbitux

		Patient segment				
		1L LS in anti-EGFR market	1L RS vs bevacizumab	DoT	Chemo-only Use in 1L LS	Rechallenge
HCP segments	Young User					
	Mix User					
	Erbitux® User					
	Other Anti-EGFR User					
	Beva User					
	Chemo User					

Medical Priorities and tactics

		SI 1: ENGAGE	SI 2: EXPAND	SI 3: ENHANCE
		Reinforce our core to grow	Leverage opportunities to grow	Build future opportunities to grow
Priorities		DRIVE personalised management and precision medicine to support clinical decision making in clearly defined patient subsets to expand the CoC	EMPHASISE optimal DoT across CoC through innovative treatment sequence strategies (maintenance, rechallenge, beyond PD), and BROADEN scientific reach of data to establish new SoC in 1L BRAF mt	PURSUE targeted LCM in new patient subsets (e.g., novel BRAF/KRAS mt settings) & PREPARE for Medical launches in strategic patient segments (e.g., KRAS G12C mt*)
Key tactics		<ul style="list-style-type: none"> Generate and communicate scientific evidence to differentiate Erbitux® vs other therapeutic strategies by emphasising anti-EGFR biomarker-driven tx approach Reinforce importance of patient selection and increase HCP confidence in treating mCRC patients with Erbitux® Enhance HCP engagement and education in mCRC to continue to build Merck's profile as a trusted partner in Oncology 	<ul style="list-style-type: none"> Ensure medical launch excellence for 1L Erbitux® with encorafenib & CT in BRAF V600E-mut patients through focused readiness and preparedness Support data generation and dissemination on optimal treatment sequence, including maintenance strategies (de/re-escalation, stop & go), rechallenge, beyond PD Drive HCP understanding and awareness of Erbitux's® key data to improve patient outcomes 	<ul style="list-style-type: none"> Optimise cetuximab LCM and support its positioning by generating, communicating, and disseminating evidence on novel cetuximab combinations and/or innovative therapeutic approaches for specific patient subsets (e.g., BRAF mt rechallenge, beyond PD, neo-adj, LLD, and KRAS G12X) Support identification of new patient sub-groups through 3rd party collaborations Emphasise Merck's scientific leadership and commitment to advancements in Oncology

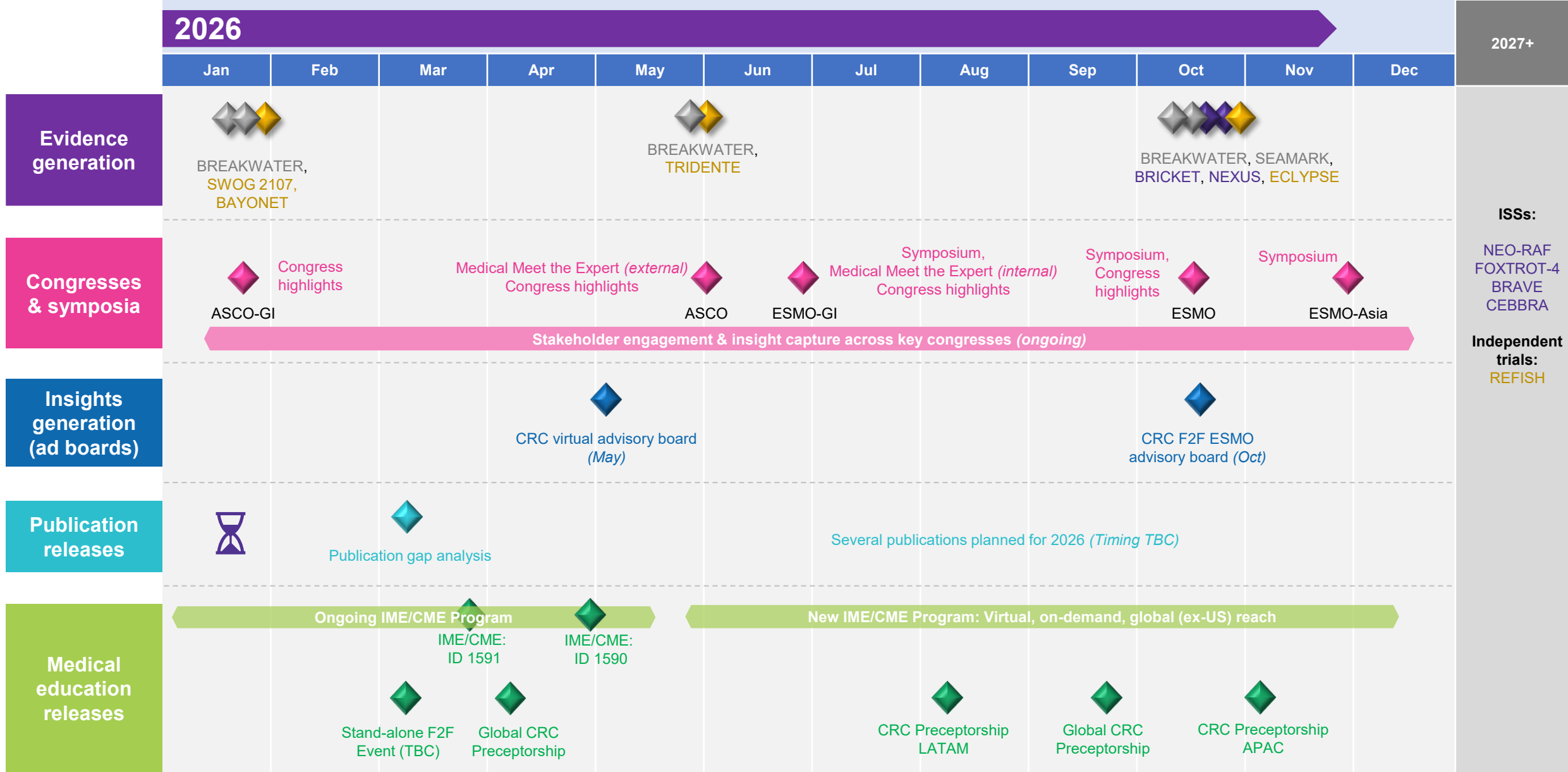
Timeline for key Medical tactics



2026: Summary timeline of key events relevant to the 1L *BRAF* mt indication

Advisory boards
 3rd Party collaborations
 Independent studies

Medical education events
 ISSs
 Congress & symposia



Based on the latest data (EU5 to wave1/Q1'25, 2 waves in 2022-24; JPN – Q2'25 (2024-25 only monitor mCRC LS) - 3 waves yearly, China to Q4'24 annual data)

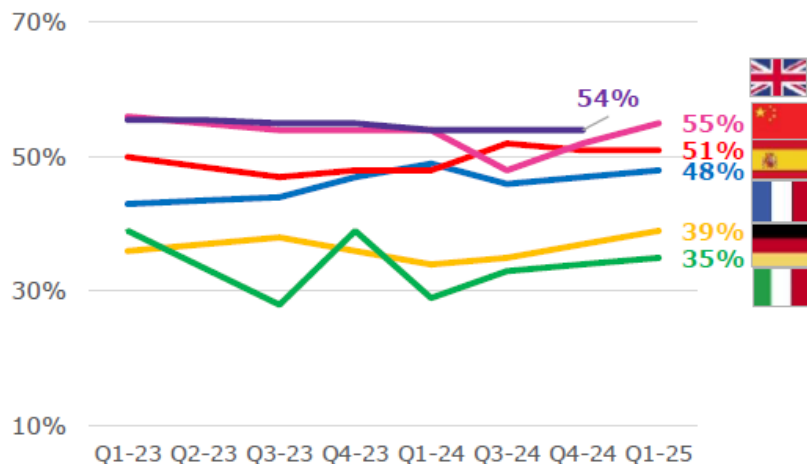
No new tracker readout in Jul



— CN — DE — FR — UK — ES — IT — JP

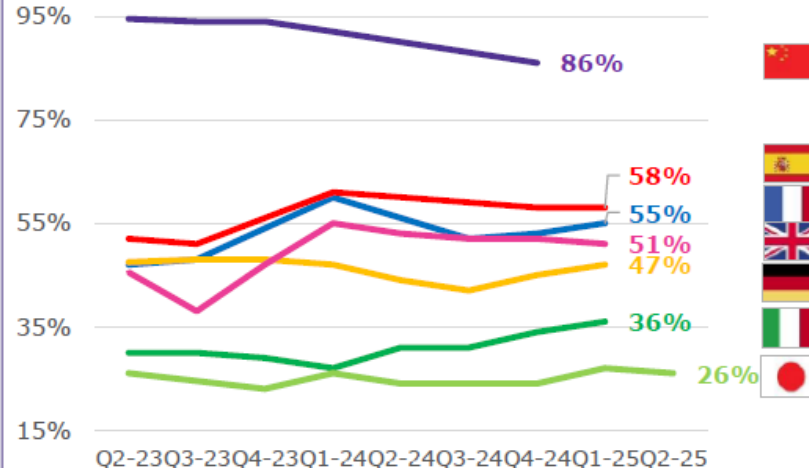
Erbitux pts share of 1L mCRC RAS wt

Within targeted therapies



Erbitux pts share in Left side - 1L RAS wt

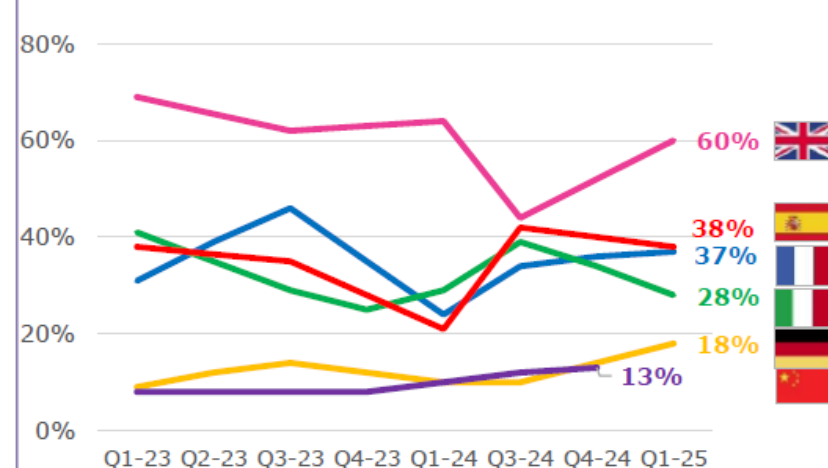
Within targeted therapies



EU5 Rolling 6 months data

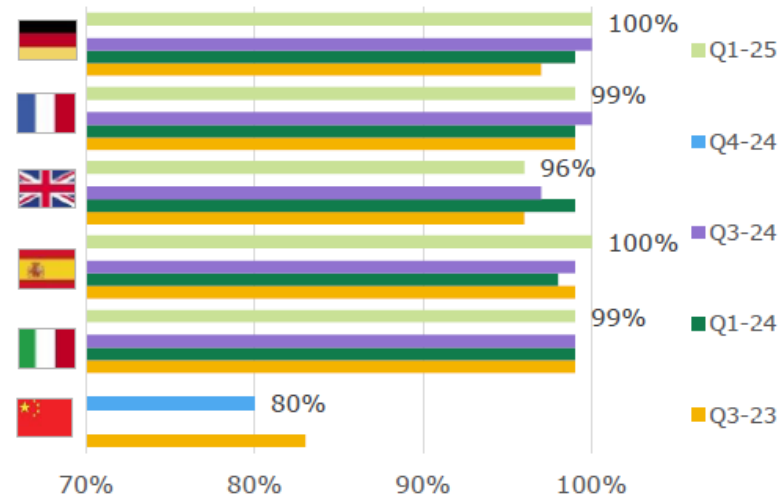
Erbitux pts share in Right side - 1L RAS wt

Within targeted therapies



EU5 Rolling 6 months data

1L mCRC RAS Testing Rate



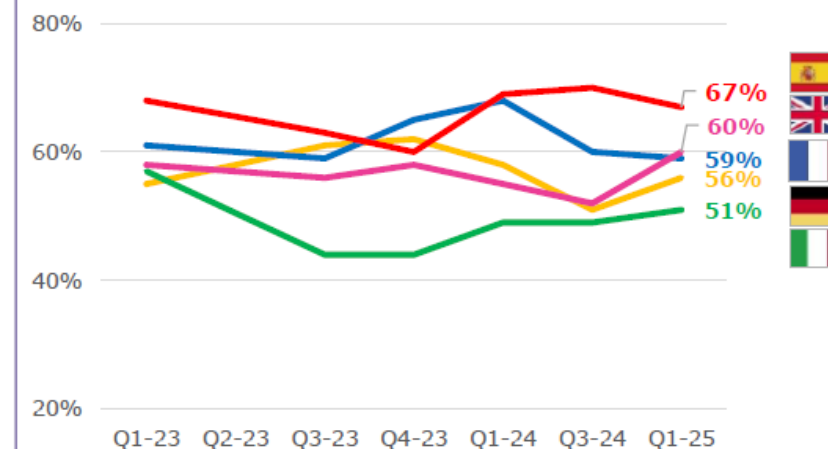
Erbitux 1L mCRC Treatment Duration (weeks)

	FR	DE	IT	ES	UK
Q1 25	30	25	26	32	30
Q3 24	29	24	27	30	27
Q1 24	26	24	26	29	28
Q3 23	31	27	30	39	31
Q1 23	28	25	28	28	22

*DoT for EU is based on MAT (moving annual total) data

EGFR share of 1L - Erbitux share vs Vectibix

China Erbitux share of EGFR inhibitors=100%

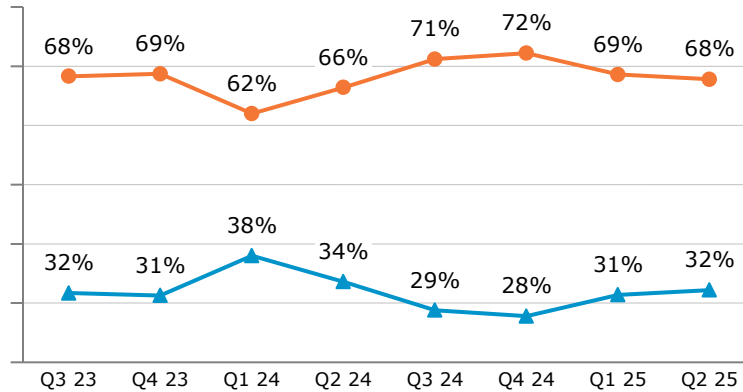


erbitux remains the most used product in EGFR class with +60% or higher MS in majority of MEAR countries

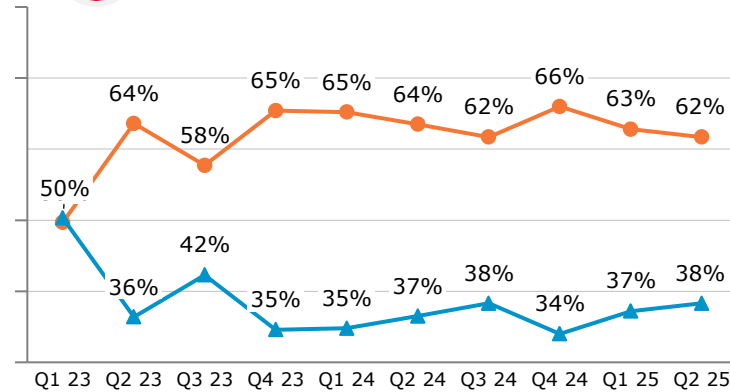
Market Share

— Erbitux — Vectibix/Panitumumab

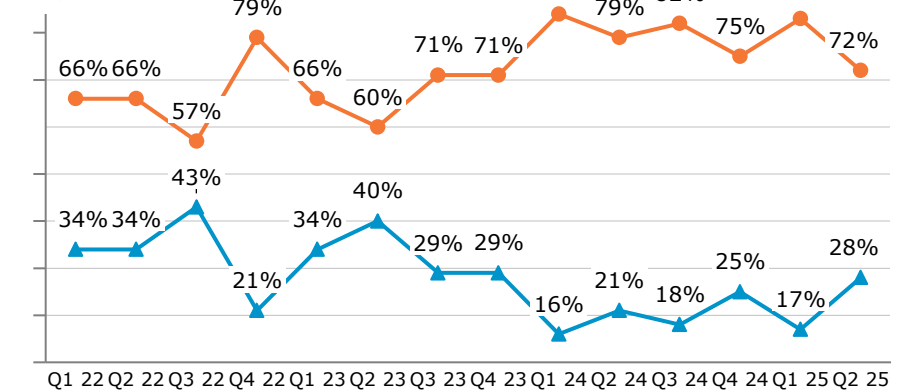
Russia



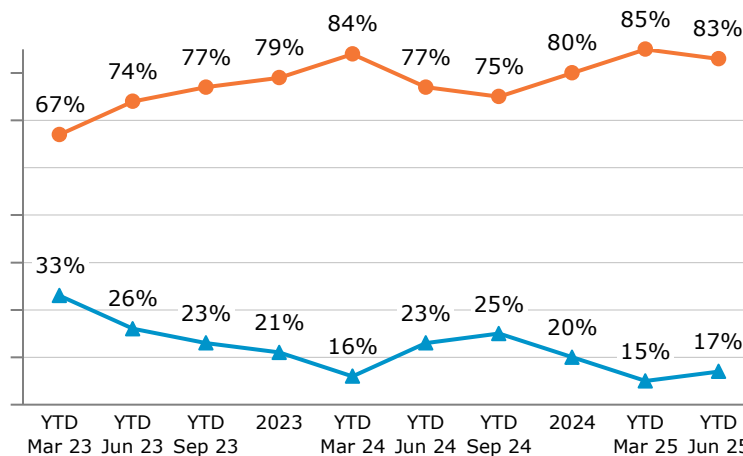
Turkey



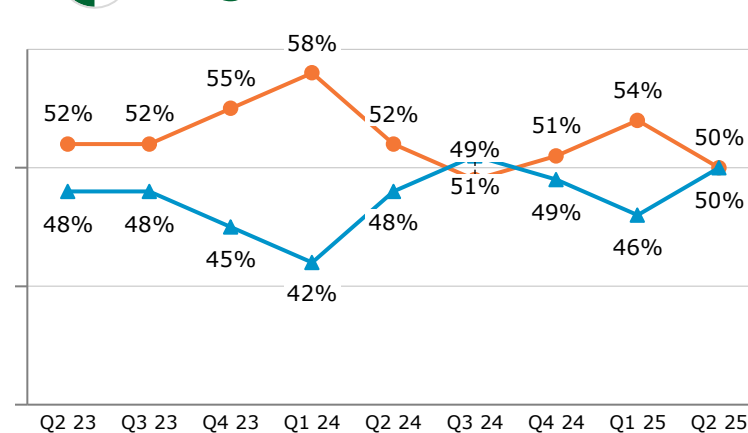
Saudi Arabia



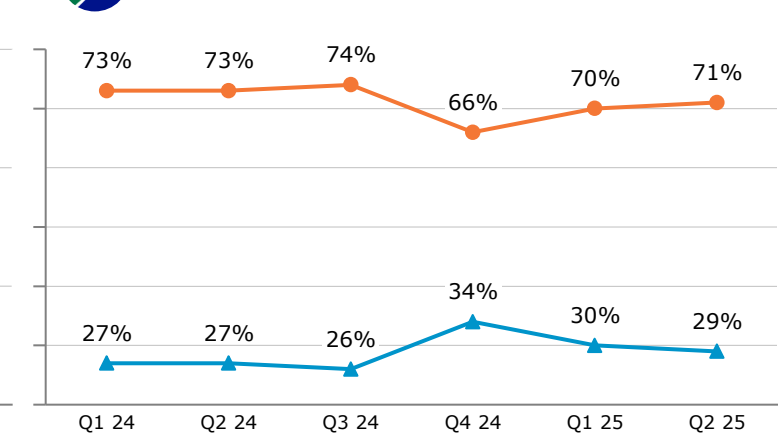
Gulf



Algeria



South Africa



Source: Country Teams
Units: Standard units

MERCK

23 Sep'25

DAY 2

WE ARE UNSTOPPABLE Reigniting Erbitux in MEAR



5 mins	Opening and objectives	Mohamed and Harshveer
10 mins	What makes our teams unstoppable in Oncology?	GMs (Ahmed, Moncef & Haitham) and Alena
5 mins	Introduction...	Harshveer and Pauline
10 mins	• My story!	Head and Neck Cancer fighter (video)
5 mins	Q/A	All
15 mins	• Strategies in management of head and neck cancer	Professor Thorsten Füreder
10 mins	Q/A	All
10 mins	Strategy and Performance: Erbitux in SCCHN	Andrey, Pauline, Mohamed and Niklas
5 mins	Panel discussion:	Moderator: Mohamed and Harshveer
15 mins	• Behavioral segmentation and Messaging	Panel: Barbara, Andrey, Pauline,
10 mins	• How to raise the bar in execution in SCCHN?	TRK, NA and NE
	Q/A	All
10 mins	Coffee break	
10 mins	Strategy and Performance: Erbitux in CRC	Mohamed, Filippo and Niklas
15 mins	Panel discussion:	Moderator: Mohamed and Harshveer
10 mins	How to raise the bar in differentiation in CRC 1L LS RAS wt ?	Panel: Barbara, Filippo,
	Q/A	RUS, KSA, NA
		All
5 mins	Breakout room #1(RUS,IR,TRK)	Moderator: Patricia
15 mins	Differentiation vs NCB	Panel: Barbara, Harshveer, Ihab & Patricia.
	Introduction ...	
	Panel discussion	Country BUH, Med., Reg. and MAP
	Q/A	
	Breakout room #2 (rest of MEAR)	Moderator: Mohamed and Filippo
	Reviving Rechallenge	
	Introduction ...	Country: MKTG and Medical
	Panel discussion	
	Q/A	
10 mins	Insights from the 2 groups: Group lead	
	Closing day 2	



23 Sep'25

DAY 2

WE ARE UNSTOPPABLE Reigniting Erbitux in MEAR



5 mins

Opening and objectives

Mohamed and Harshveer

10 mins

What makes our teams unstoppable in Oncology?

GMs (Ahmed, Moncef & Haitham) and Alena

5 mins

Introduction...

Harshveer and Pauline

10 mins

• **My story!**

Head and Neck Cancer fighter (video)

5 mins

Q/A

All

15 mins

• **Strategies in management of head and neck cancer**

Professor Thorsten Füreder

10 mins

Q/A

All

10 mins

Strategy and Performance: Erbitux in SCCHN

Andrey, Pauline, Mohamed and Niklas

5 mins

Panel discussion:

Moderator: Mohamed and Harshveer

15 mins

• **Behavioral segmentation and Messaging**

Panel: Barbara, Andrey, Pauline,

10 mins

• **How to raise the bar in execution in SCCHN?**

TRK, NA and NE

Q/A

All

10 mins

Coffee break

10 mins

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Mohamed, Filippo and Niklas

15 mins

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Q/A

RUS, KSA, NA

All

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Differentiation vs NCB

Panel: Barbara, Harshveer, Ihab & Patricia.

Introduction ...

Panel discussion

Country BUH, Med., Reg.

Q/A

and MAP

15 mins

Breakout room #2 (rest of MEAR)

Moderator: Mohamed and

Reviving Rechallenge

Filippo

Introduction ...

Country: MKTG and

Panel discussion

Medical

Q/A

10 mins

Insights from the 2 groups: Group lead

Closing day 2





ERBITUX

Differentiation VS BGX/NCBs

Activities performed YTD	
RA	
Medical	
MAP	
Commercial	
Communication	
Legal	
Cross-Functional	

Planned Upcoming Activities			
Function	Activity	Lead	Timeline
RA			
Medical			
MAP			
Commercial			
Communication			
Legal			
Cross-Functional			

23 Sep'25

DAY 2

WE ARE UNSTOPPABLE Reigniting Erbitux in MEAR

GO
Beyond
2025

5 mins

Opening and objectives

Mohamed and Harshveer

10 mins

What makes our teams unstoppable in Oncology?

GMs (Ahmed, Moncef & Haitham) and Alena

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All

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10 mins

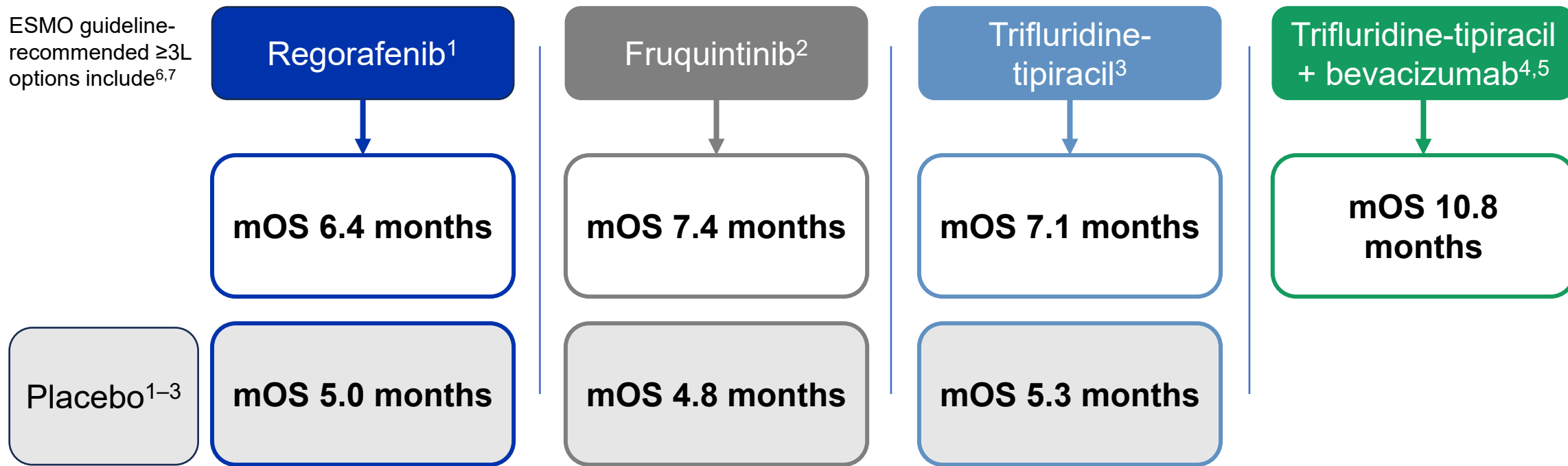
Insights from the 2 groups: Group lead

Closing day 2



Survival outcomes are poor for many of the guideline-recommended $\geq 3L$ treatments¹⁻⁶

There is an **unmet need** for **effective treatments** that can prolong survival in 3L and beyond



Trial outcomes should not be cross-compared due to differing patient populations and study methodologies

3L, third-line; **ESMO**, European Society for Medical Oncology, **mOS**, median overall survival.

1. Grothey A, et al. Lancet 2013;381:303–312; 2. Dasari A, et al. Lancet 2023;402:41–53; 3. Mayer R, et al. N Engl J Med 2015;372:1909–1919; 4. Prager GW, et al. N Engl J Med 2023;388:1657–1667; 5. Tabernero J, et al. ASCO GI 2023 (Abstract No. 4 – oral presentation); 6. Cervantes A, et al. Ann Oncol 2023;34:10–32; 7. ESMO CRC living guidelines, v1.3 July 2025.

Phase II and III trials have provided broad evidence to support anti-EGFR rechallenge as a ≥3L strategy^{1–8}

Publication	Population	Study design	Patients (N)	ORR, (95% CI)	mOS, (95% CI)
Santini et al. 2012 ¹	<ul style="list-style-type: none"> <i>KRAS</i> wt* Irinotecan-refractory, prior Erbitux® + irinotecan-based therapy benefit 	Single-arm; Erbitux® + irinotecan-based therapy after ≥1 intervening LOT	39	53.8% (39.1–63.7)	Not reported
CRICKET ²	<ul style="list-style-type: none"> <i>RAS/BRAF</i> wt Prior 1L Erbitux® + irinotecan-based therapy benefit, prior 2L oxaliplatin + bevacizumab-based therapy 	Single-arm; Erbitux® + irinotecan as 3L treatment	28	21.0% (10.0–40.0)	9.8 (5.2–13.10) months
JACCRO CC-08 ³	<ul style="list-style-type: none"> <i>KRAS</i> wt* Prior 1L Erbitux®-containing therapy benefit 	Single-arm; Erbitux® + irinotecan-based therapy as 3L treatment	34	2.9% (0.07–15.3)	8.2 (6.1–11.7) months
E-rechallenge ⁴	<ul style="list-style-type: none"> <i>RAS</i> wt Refractory to standard therapies, prior benefit from Erbitux® 	Single-arm; Erbitux® + irinotecan after ≥1 intervening CT line	33	15.6%	8.6 months
CITRIC ⁵	<ul style="list-style-type: none"> <i>RAS/BRAF/EGFR-ECD</i> wt PD to 2L anti-EGFR free regimen 	Erbitux® + irinotecan investigator's choice (excluding anti-EGFR agents)	66	12.9% (3.6–29.8) 0.0%	Not yet reported
FIRE-4 ⁶	<ul style="list-style-type: none"> Previously untreated <i>RAS</i> wt mCRC 	Erbitux® + irinotecan/FOLFIRI physician's choice (no anti-EGFR agents)	87	26.7% (14.6–41.9) 11.9% (4.0–25.6)	17.6 months 15.1 months
CHRONOS ⁷	<ul style="list-style-type: none"> <i>RAS/BRAF</i> wt Prior response to anti-EGFR therapy, progression after anti-EGFR-free interval, ctDNA-confirmed <i>RAS/BRAF/EGFR-ECD</i> wt status at baseline 	Single-arm; panitumumab monotherapy	27	30.0% (12.0–47.0)	12.6 months
PARERE ⁸	<ul style="list-style-type: none"> <i>RAS/BRAF</i> wt Previously treated with a 1L anti-EGFR containing regimen, ≥1 intervening anti-EGFR free LOT 	Arm A: panitumumab → regorafenib Arm B: regorafenib → panitumumab	213	ORR1: Arm A (panitumumab): 16.0% Arm B (regorafenib): 1.9%	ORR2: Arm A (regorafenib) 0.0% Arm B (panitumumab) 17.4% Not yet reported

Anti-EGFR rechallenge has consistently shown efficacy across **multiple Phase II^{1–5,7} and III^{6,8} trials**

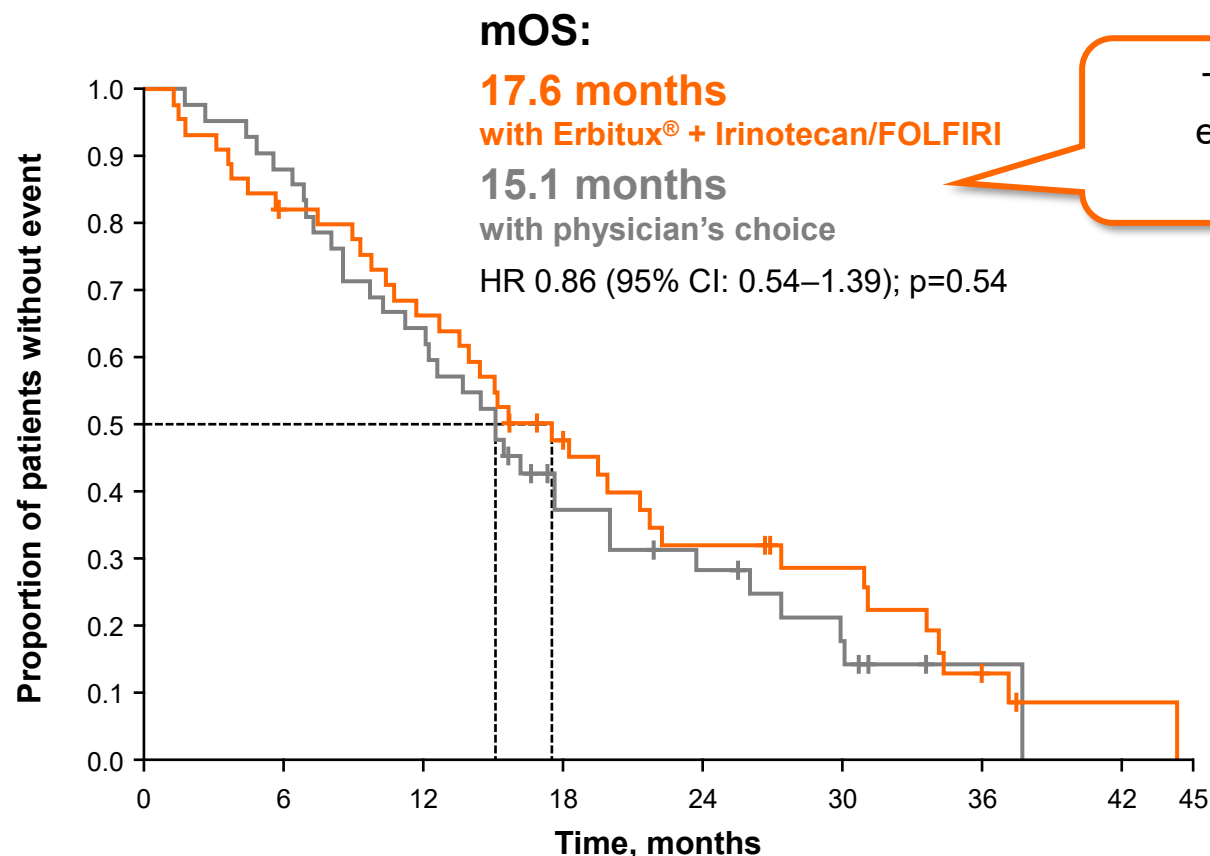
*Erbitux® is indicated for use in *RAS* wt mCRC; Erbitux® is not indicated for the treatment of patients with mCRC whose tumors have *RAS* mutations or for whom *RAS* mutation status is unknown.

1L, first-line; 2L, second-line; 3L, third-line; CI, confidence interval; CT, chemotherapy; ctDNA, circulating tumor DNA; EGFR, epidermal growth factor receptor; HR, hazard ratio; LOT, line of therapy; ORR, overall response rate; ORR1, first overall response rate; ORR2, second overall response rate; mOS, median overall survival; PD, progressive disease.

1. Santini D, et al. Ann Oncol 2012;23:2313–2318; 2. Cremolini C, et al. JAMA Oncol 2019;5:343–350; 3. Masuishi T, et al. Br J Cancer 2020;123:1490–1495; 4. Osawa H, et al. ESMO 2018 (Abstract No. 481P – poster presentation); 5. Santos Vivas C, et al. ESMO 2024 (Abstract No. 511MO – oral presentation); 6. Weiss L, et al. ASCO 2025 (Abstract No. 3513 – oral presentation); 7. Sartore-Bianchi A, et al. Nat Med 2022;28:1612–1618; 8. Cremolini C, et al. ASCO 2025 (Abstract No. LBA3515 – oral presentation).

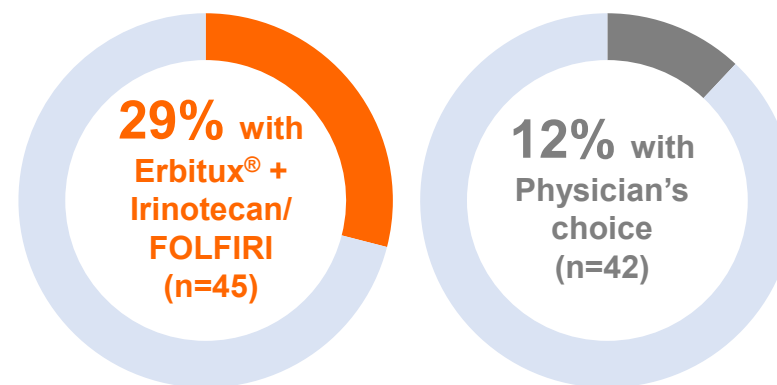
Anti-EGFR rechallenge led to mOS of 17.6 months in FIRE-4, and more than doubled response compared with physician's choice*¹

OS (primary endpoint)



The control arm overperformed compared with expectations,¹ as many patients did not receive guideline-recommended treatments^{1,2}

ORR



OR, 0.33 (95% CI, 0.11–1.04); p=0.07

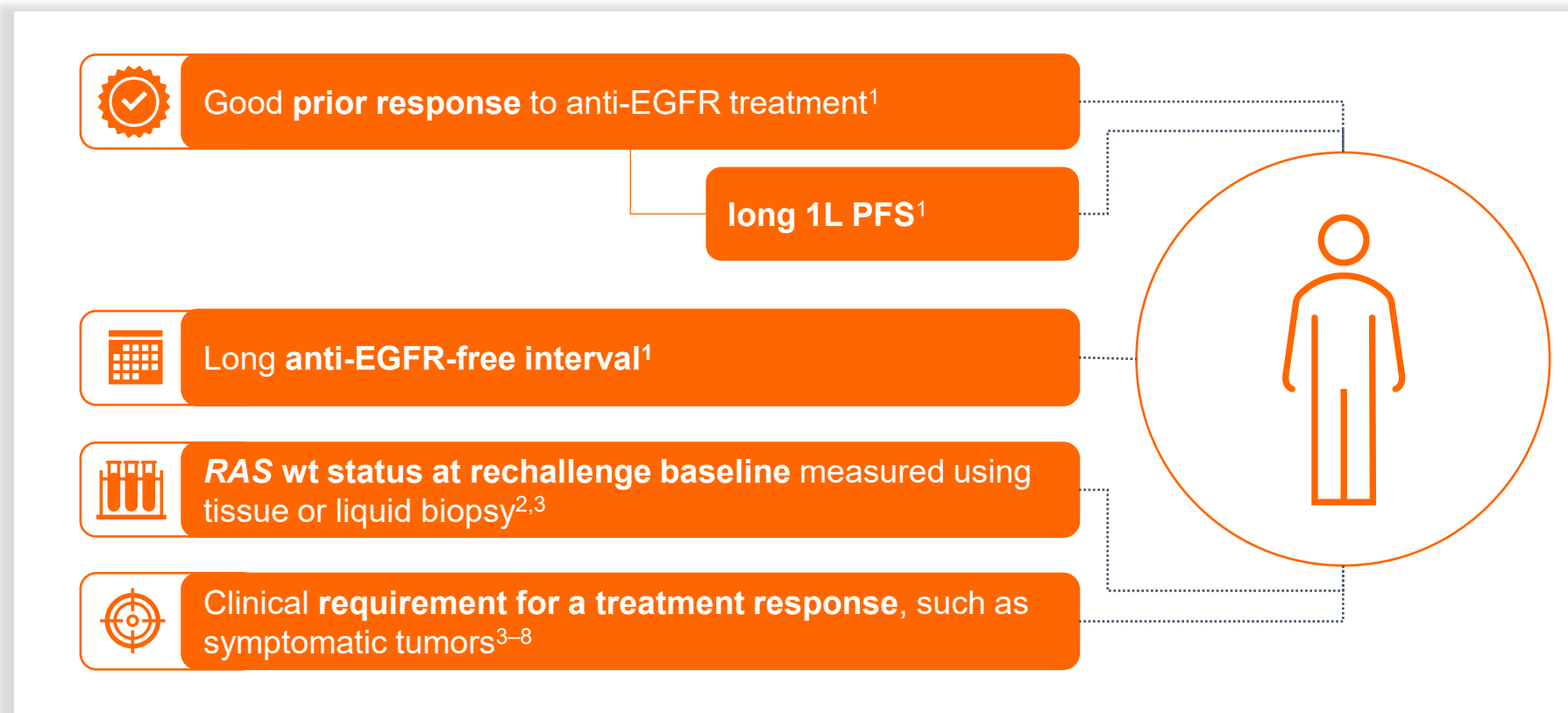
*The FIRE-4 trial did not meet its primary endpoint of improved OS after R2.

3L, third-line; **CI**, confidence interval; **EGFR**, epidermal growth factor receptor; **ESMO**, European Society for Medical Oncology; **HR**, hazard ratio; **(m)OS**, (median) overall survival; **OR**, odds ratio; **ORR**, overall response rate; **R**, randomization.

1. Weiss L, et al. ASCO 2025 (Abstract No. 3513 – oral presentation); 2. ESMO CRC living guidelines v1.3 July 2025. Available at <https://www.esmo.org/living-guidelines/esmo-metastatic-colorectal-cancer-living-guideline> (last accessed July 2025).

When should anti-EGFR rechallenge be considered?

There are several **patient and disease characteristics** which suggest that anti-EGFR rechallenge will be a potentially effective option for a patient^{1–9}



1L, first-line; **EGFR**, epidermal growth factor receptor; **PFS**, progression-free survival.

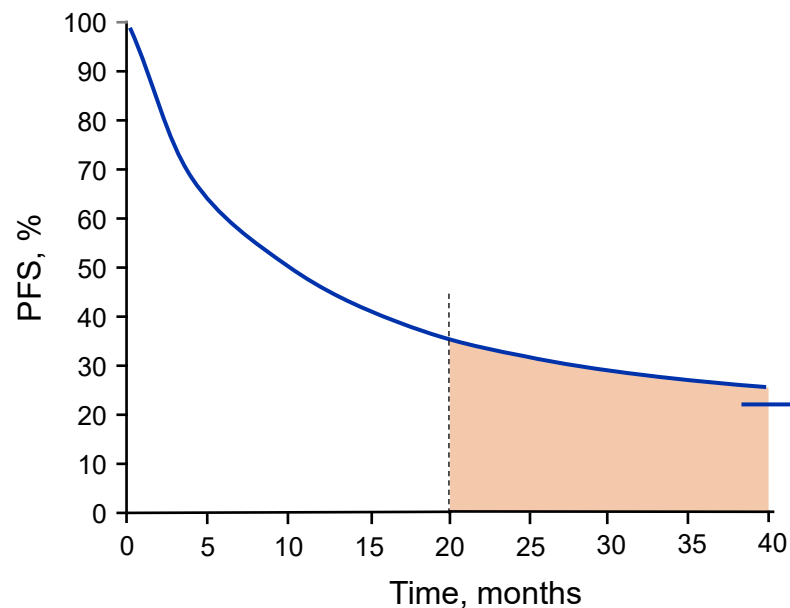
1. Baselga PM, et al. ESMO GI 2025 (Abstract No. 42P – poster); 2. Pascual J, et al. Ann Oncol 2022;33:750–768; 3. Cremolini C, et al. JAMA Oncol 2019;5:343–350; 4. Santos Vivas C, et al. ESMO 2024 (Abstract No. 511MO – oral presentation); 5. Weiss L, et al. ASCO 2025 (Abstract No. 3513 – oral presentation); 6. Sartore-Bianchi A, et al. Nat Med 2022;28:1612–1618; 7. Cremolini C, et al. ASCO 2025 (Abstract No. LBA3515 – oral presentation); 8. Heinemann V, et al. Br J Cancer 2020;124:587–594;

A long PFS on initial anti-EGFR therapy can predict favorable outcomes to rechallenge¹

Real-world retrospective Spanish study¹

Patients with *RAS* wt/*BRAF* wt mCRC treated with anti-EGFR rechallenge between 2018 and 2024 (N=134)

1L PFS on previous anti-EGFR therapy*



When receiving rechallenge, patients with PFS of more than 20 months on previous anti-EGFR therapy had:



Significantly longer PFS

(6.3 months vs 5.5 months; HR, 0.51; p=0.01)



Significantly higher DCR

(88% vs 62%; p=0.04)



Numerically longer OS

(16.3 months vs 14.2 months; HR not reported)

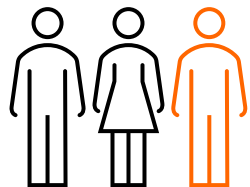
compared with PFS of less than 20 months

*Illustrative figure only – not representative of a real study.

CI, confidence interval; DCR, disease control rate; EGFR, epidermal growth factor receptor; HR, hazard ratio; OS, overall survival; PFS, progression-free survival.

1. Baselga PM, et al. ESMO GI 2025 (Abstract No. 42P – poster).

Rechallenge messaging summary



One in three patients with mCRC survive to receive ≥3L therapy,¹ where there is an **unmet need for effective treatment options**



mOS of guideline-recommended 3L treatments*2–6

6–11
months



Anti-EGFR rechallenge is a **guideline-recommended strategy**⁶ with a **strong scientific rationale** in RAS wt mCRC^{7,8}



Recent data are defining the characteristics of patients who can **receive the greatest benefit** from anti-EGFR rechallenge^{9–11}



Good prior response

Long anti-EGFR-free interval

RAS wt status at rechallenge baseline

Requirement for a treatment response



FIRE-4[†] has demonstrated a **long mOS** for Erbitux[®] + irinotecan/FOLFIRI rechallenge, supporting this approach in a **selected population**



mOS of Erbitux[®] + irinotecan/FOLFIRI rechallenge in FIRE-4[†]

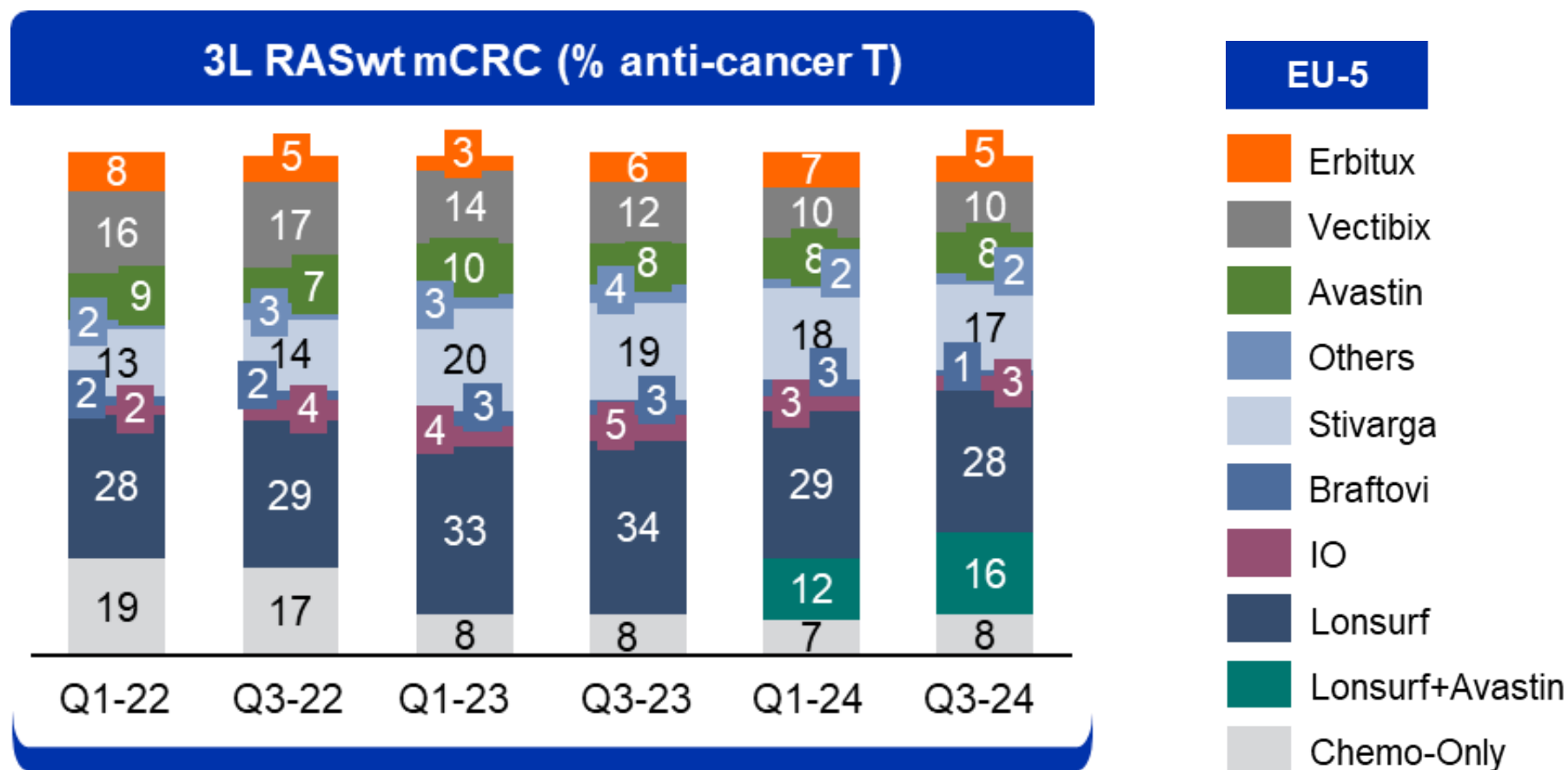
17.6
months

*In Phase III clinical trials; †The FIRE-4 trial did not meet its primary endpoint of improved OS after R2.¹²

3L, third-line; **EGFR**, epidermal growth factor receptor; **(m)OS**, (median) overall survival; **R**, randomization.

1. Pericay C, et al. Cancers (Basel) 2023;15:4603. 2. Grothey A, et al. Lancet 2013;381:303–312; 3. Dasari A, et al. Lancet 2023;402:41–53; 4. Mayer R, et al. N Engl J Med 2015;372:1909–1919; 5. Prager GW, et al. N Engl J Med 2023;388:1657–1667; 6. ESMO mCRC living guidelines v1.3 July 2025. Available at <https://www.esmo.org/living-guidelines/esmo-metastatic-colorectal-cancer-living-guideline> (last accessed September 2025); 7. Santini D, et al. Ann Oncol 2012;23:2313–2318; 8. Parseghian CM, et al. Ann Oncol 2019;30:243–249; 9. Baselga PM, et al. ESMO GI 2025 (Abstract No. 42P – poster); 10. Cremolini C, et al. JAMA Oncol 2019;5:343–350; 11. Cremolini C, et al. Front Oncol 2023;12:946850; 12. Weiss L, et al. ASCO 2025 (Abstract No. 3513 – oral presentation).

— ➤ Erbitux rechallenge current shares in EU



workshop discussions

- 1- what is the current reimbursement status of Erbitux rechallenge?
- 2- Erbitux rechallenge is 3L or 4L more?
- 3- Suggested actions to improve execution in Erbitux rechallenge ?